

DEBTOR'S SCHEDULES
DLH MASTER LAND HOLDING, LLC
Case # 10-30561-HDH-11

On or about December 30, 2009, all the entities listed on the attached Exhibit 1 were merged into DLH Master Land Holding, LLC, a Limited Liability Company organized under the laws of the State of Delaware. As a result, all assets and liabilities of those entities have been transferred to the Debtor and are presented on a consolidated basis in this document.

EXHIBIT 1

PREDECESSORS TO DLH MERGED ENTITIES

The following entities were merged into the Debtor in December, 2009:

Allen Development of Texas, LLC, a Delaware limited liability company
DLH Dallas Langdon 193, LLC, a Delaware limited liability company
DLH Dallas Langdon 634, LLC, a Delaware limited liability company
DLH Hutchins Wintergreen 178, LLC, a Delaware limited liability company
DLH Master Parcel #69, LLC, a Delaware limited liability company
DLH Master Parcel #108-111, LLC, a Delaware limited liability company
DLH Master Parcel #156-157, LLC, a Delaware limited liability company
DLH Master Parcel #16-18, LLC, a Delaware limited liability company
DLH Master Parcel #161-164, LLC, a Delaware limited liability company
DLH Master Parcel #22-23, LLC, a Delaware limited liability company
DLH Master Parcel #24-25, LLC, a Delaware limited liability company
DLH Master Parcel #35-38, LLC, a Delaware limited liability company
DLH Master Parcel #39-40, LLC, a Delaware limited liability company
DLH Master Parcel #42-52 (444.75 Acres), LLC, a Delaware limited liability company
DLH Master Parcel #42-52, LLC, a Delaware limited liability company
DLH Master Parcel #53, 64-65, LLC, a Delaware limited liability company
DLH Master Parcel #55-58, LLC, a Delaware limited liability company
DLH Master Parcel #59-61, LLC, a Delaware limited liability company
DLH Master Parcel #67-68, LLC, a Delaware limited liability company
DLH Master Parcel #70-72 (131.90 Acres), LLC, a Delaware limited liability company
DLH Master Parcel #70-72, LLC, a Delaware limited liability company
DLH Master Parcel #80-83, LLC, a Delaware limited liability company
DLH Master Parcel #85-89, 97, 139, LLC, a Delaware limited liability company
DLH Master Parcel #93-95, LLC, a Delaware limited liability company
DLH Master Parcel #98-99, LLC, a Delaware limited liability company
DLH Master Parcel #10, LLC, a Delaware limited liability company
DLH Master Parcel #104, LLC, a Delaware limited liability company
DLH Master Parcel #106, LLC, a Delaware limited liability company
DLH Master Parcel #11, LLC, a Delaware limited liability company
DLH Master Parcel #114, LLC, a Delaware limited liability company
DLH Master Parcel #115, LLC, a Delaware limited liability company
DLH Master Parcel #13, LLC, a Delaware limited liability company
DLH Master Parcel #14, LLC, a Delaware limited liability company
DLH Master Parcel #140, LLC, a Delaware limited liability company
DLH Master Parcel #15, LLC, a Delaware limited liability company
DLH Master Parcel #177, LLC, a Delaware limited liability company
DLH Master Parcel #188, LLC, a Delaware limited liability company
DLH Master Parcel #19, LLC, a Delaware limited liability company
DLH Master Parcel #197, LLC, a Delaware limited liability company

ENTITIES MERGED INTO DLH

DLH Master Parcel #21, LLC, a Delaware limited liability company
DLH Master Parcel #198-200, LLC, a Delaware limited liability company
DLH Master Parcel #20, LLC, a Delaware limited liability company
DLH Master Parcel #26, LLC, a Delaware limited liability company
DLH Master Parcel #27, LLC, a Delaware limited liability company
DLH Master Parcel #28, LLC, a Delaware limited liability company
DLH Master Parcel #29, LLC, a Delaware limited liability company
DLH Master Parcel #3, LLC, a Delaware limited liability company
DLH Master Parcel #30, LLC, a Delaware limited liability company
DLH Master Parcel #31, LLC, a Delaware limited liability company
DLH Master Parcel #32, LLC, a Delaware limited liability company
DLH Master Parcel #33, LLC, a Delaware limited liability company
DLH Master Parcel #34, LLC, a Delaware limited liability company
DLH Master Parcel #4, LLC, a Delaware limited liability company
DLH Master Parcel #41, LLC, a Delaware limited liability company
DLH Master Parcel #5, LLC, a Delaware limited liability company
DLH Master Parcel #54, LLC, a Delaware limited liability company
DLH Master Parcel #6, LLC, a Delaware limited liability company
DLH Master Parcel #66, LLC, a Delaware limited liability company
DLH Master Parcel #7, LLC, a Delaware limited liability company
DLH Master Parcel #78, LLC, a Delaware limited liability company
DLH Master Parcel #79, LLC, a Delaware limited liability company
DLH Master Parcel #8, LLC, a Delaware limited liability company
DLH Master Parcel #84, LLC, a Delaware limited liability company
DLH Master Parcel #87, LLC, a Delaware limited liability company
DLH Master Parcel #9, LLC, a Delaware limited liability company
DLH SPE A, LLC, a Delaware limited liability company
DLH SPE B, LLC, a Delaware limited liability company
LPKC 12-16, 18 South Tail, LLC, a Delaware limited liability company
LPKC 1-5, 17, LLC, a Delaware limited liability company
LPKC 6-11, LLC, a Delaware limited liability company
LPKC North Tail, LLC, a Delaware limited liability company

ENTITIES MERGED INTO DLH

United States Bankruptcy Court

DISTRICT OF

In re DLH Master Land Holding, LLC

Debtor,

Case No.

10-30561-HDH

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11 or 13.

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|-------------------|-------------------|-------------------|-------|
| A - Real Property | YES | 35 | \$ 273,566,160.62 | | |
| B - Personal Property | YES | 5 | \$ 3,921,125.88 | | |
| C - Property Claimed As Exempt | YES | 1 | | | |
| D - Creditor Holding Secured Claim | YES | 113 | | \$ 170,037,003.45 | |
| E - Creditors Holding Unsecured Priority Claims | YES | 3 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 12 | | \$ 11,576,640.72 | |
| G - Executory Contracts and Unexpired Leases | YES | 6 | | | |
| H - Codebtors | YES | 2 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| Total Number of Sheets in ALL Schedules | | 177 | | | |
| | | Total Assets | \$ 277,487,286.50 | | |
| | | Total Liabilities | | \$ 181,613,644.17 | |

United States Bankruptcy Court

DISTRICT OF

In re **DLH Master Land Holding, LLC**

Debtor,

Case No.

10-30561-HDH

Chapter

11

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor holds no interest in real property, write "None" under Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of secured claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|---|------------------------------------|--|-------------------------|
| Land (Exhibit A-1) | | | \$ 202,360,789.62 | 94,209,790.64 |
| DLH Tract No. Bldg A Tax Parcel #: 008284000A0020000 Legal Description: DLH - DALLAS INDUSTRIAL 1 BLK A/8284 LT 2 ACS 38.12 INT200600315136 DD08242006 CO-DC 8284 00A 00200 2DA8284 00A | | | 19,700,000.00 | 19,958,589.33 |
| DLH Tract No. Bldg B Tax Parcel #: 008284000A0030000 Legal Description: DLH - DALLAS INDUSTRIAL 1 AMENDED BLK A/8284 LT 3 ACS 13.60 INT20070268938 DD07262007 CO-DC 8284 00A 00300 4DA8284 00A | | | 4,800,000.00 | 6,355,543.85 |
| ADESA Property and Improvements (Exhibit A-2) | | | 46,705,371.00 | 47,483,353.16 |

Total \$ 273,566,160.62

(Report also on Summary of Schedules)

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| DLH Tract No. 3 Tax Parcel #: 65001512510160000 Property Address: 300 W WINTERGREEN RD, CU Legal Description: S C ATTERBURY ABST 15 PG 125 TR 16 ACS 44.178 INT 200600052131 DD02132006 CO-DC 0015125101600 4CU00151251 | 100% Ownership | 1,635,808.68 | 2,172,064.46 |
| DLH Tract No. 4 Tax Parcel #: 300003000000000000 Property Address: 600 W WINTERGREEN RD, CU Legal Description: 200 ACRE TRACT-WINTERGREEN ROAD ACS 83.0742 INT200600054941 DD02132006 CO-DC 0003000000000 4CU00030000 | 100% Ownership | 3,036,872.52 | 2,011,445.89 |
| DLH Tract No. 5 Tax Parcel #: 3000030000000000100 Property Address: 500 W WINTERGREEN RD, CU Legal Description: WINTERGREEN ROAD SPLIT 1 & ADJ TR ACS 134.44 LOC ALSO ABST 499 INT 200600054943 DD02132006 CO-DC 00030000000001 2CU00030000 | 100% Ownership | 4,948,154.64 | 4,113,390.48 |
| DLH Tract No. 6 Tax Parcel #: 65076744010060000 Property Address: 3701 S MILLERS FERRY RD, CT Legal Description: JAMES S LEWIS ABST 767 PG 440 TR 6 ACS 106.65 INT 200600054945 DD02132006 CO-DC 0767440100600 2CT07674401 | 100% Ownership | 3,948,822.90 | 2,733,802.88 |
| DLH Tract No. 7 Tax Parcel #: 65127160010090000 Property Address: 1101 E PLEASANT RUN RD, CT Legal Description: ROBERT SLOAN ABST 1271 PG 600 TR 9 ACS 27.009 ALSO ON ABST 379 & 509 INT200654947 DD021306 CO-DALLAS 1271600100900 4CT12716001 | 100% Ownership | 1,000,072.26 | 471,357.80 |

Supplement to Schedule A
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|---|---|--|--------------------------------|
| DLH Tract No. 8 Tax Parcel #: 65049912510020000 Property Address: 1300 W WINTERGREEN RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 2 ACS 42.73 INT 200600054949 DD02132006 CO-DC 0499125100200 2CU04991251 | 100% Ownership | 1,582,120.98 | 876,252.84 |
| DLH Tract No. 9 Tax Parcel #: 65001512010010000 Property Address: 1359 W WINTERGREEN RD, CU Legal Description: S C ATTERBURY ABST 15 PG 120 TR 1 ACS 50.84 INT 200600054951 DD02132006 CO-DC 0015120100100 2CU00151201 | 100% Ownership | 1,880,920.80 | 1,305,472.12 |
| DLH Tract No. 10 Tax Parcel #: 300256000A0010000 Property Address: 1 E WINTERGREEN RD, CU Legal Description: WINTERGREEN TRADE CENTER BLK A LT 1 ACS 38.971 INT200600054953 DD02132006 CO-DC 0256000A00100 5CU0256000A | 100% Ownership | 2,508,511.50 | 1,678,090.09 |
| Tax Parcel #: 300256000A0020000 Property Address: 2 E WINTERGREEN RD, CU Legal Description: WINTERGREEN TRADE CENTER BLK A LT 2 ACS 17.836 INT200600054953 DD02132006 CO-DC 0256000A00200 5CU0256000A | 100% Ownership | See Tract 10 Above | See Tract 10 Above |
| Tax Parcel #: 30022500080010000 Property Address: 1300 E WINTERGREEN RD, CU Legal Description: SKYLINE ESTATES INST 4 BLK J LTS 2-15, BLK K LTS 15-29 BLK H LTS 1-2 ACS 8.471 INT200600054953 DD02132006 CO-DC 0225000800100 5CU02250008 | 100% Ownership | See Tract 10 Above | See Tract 10 Above |

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|---|---|--|--------------------------------|
| DLH Tract No. 11 | | 5,239,549.26 | 3,505,966.55 |
| Tax Parcel #: 65129282010060000 Property Address: 1300 E WINTERGREEN RD, CU Legal Description: W H SHELTON ABST 1292 PG 820 TR 6 ACS 90.2187 INT2006600059449 DD02132006 CO-DC 1292820100600 4CU12928201 | 100% Ownership | See Tract 11 Above | See Tract 11 Above |
| Tax Parcel #: 65010172510230000 Property Address: 1500 GOODE RD, CU Legal Description: JOSIAH G BEATTY ABST 101 PG 725 TR 23 ACS 50.9633 CO-DALLAS 0101725102300 23001010023 | 100% Ownership | See Tract 11 Above | See Tract 11 Above |
| DLH Tract No. 13 | 100% Ownership | 7,983,546.12 | 3,803,358.80 |
| Tax Parcel #: 65086718010020000 Property Address: 1201 TALCO RD, CU Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 2 ACS 215.34 INT 200600054955 DD02082006 CO-DC 0867180100200 2NT08671801 | | | |
| DLH Tract No. 14 | 100% Ownership | 3,659,649.84 | 3,486,911.54 |
| Tax Parcel #: 65072187510010000 Property Address: 1200 E PLEASANT RUN RD, CN Legal Description: SAMUEL KELLER ABST 721 PG 875 TR 1 ACS 98.84 INT 200600054960 DD02132006 CO-DC 0721875100100 2CN07218751 | | | |
| DLH Tract No. 15 | 100% Ownership | 3,756,287.70 | 1,891,751.14 |
| Tax Parcel #: 65029934010010000 Property Address: 800 TALCO RD, NT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 1 ACS 101.45 LOC ALSO ABST 1285 INT 200600054962 DD02132006 CO-DC 0299340100100 2NT02993401 | | | |

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|--|---|--|--------------------------------|
| DLH Tract No 16 - 18 | | 7,970,587.02 | 3,922,447.97 |
| DLH Tract No. 16 Tax Parcel #: 65128578510160000 Property Address: 401 TALCO RD, CT Legal Description: W C SHELTON ABST 1285 PG 785 TR 16 ACS 85.27 LOC ALSO ABST 299 INT 200600054964 DD02132006 CO-DC 1285785101600 2CT12857851 | 100% Ownership | See Tract 16 - 18 Above | See Tract 16 - 18 Above |
| DLH Tract No. 17 Tax Parcel #: 65029934010040000 Property Address: 1400 PINTO RD, CT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 4 ACS 80.29 INT 200600054964 DD02132006 CO-DC 0299340100400 2CT02993401 | 100% Ownership | See Tract 16 - 18 Above | See Tract 16 - 18 Above |
| DLH Tract No. 18 Tax Parcel #: 65050917510110000 Property Address: 534 W PLEASANT RUN RD, CT Legal Description: JOHN GOAR ABST 509 PG 175 TR 11 ACS 49.71 INT 200600054964 DD02132006 CO-DC 0509175101100 2CT05091751 | 100% Ownership | See Tract 16 - 18 Above | See Tract 16 - 18 Above |
| DLH Tract No. 19 Tax Parcel #: 65029934010030000 Property Address: 400 E PLEASANT RUN RD, CT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 3 ACS 212.33 LOC ALSO ABST 509 INT 200600054966 DD02132006 CO-DC 0299340100300 2CT02993401 | 100% Ownership | 7,861,730.58 | 4,280,372.60 |

Supplement to Schedule A
Exhibit A-1

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|---|---|--|--------------------------------|
| DLH Tract No. 20 | | 3,690,381.42 | 2,089,217.02 |
| Tax Parcel #: 00000899857410000 Property Address: 1830 SMOKE TREE LN, DA Legal Description: SEAGOVILLE HEIGHTS N PT LOT 10-42X180 SMOKE TREE LN INT200600054968 DD02132006 CO-DC 8827 000 10A00 3008827 000 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| DLH Tract No. 20-1 Tax Parcel #: 65056568510110000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 11 ACS 2.415 INT200600054968 DD02132006 CO-DC 0565685101100 5CU05656851 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| DLH Tract No. 20-2 Tax Parcel #: 65056568510080000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 8 ACS 1.368 CALC JURIS SPLIT SEE 65046157010060000 INT200600054968 DD02132006 CO-DC 0565685100800 5CU05656851 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| DLH Tract No. 20-2 Tax Parcel #: 65046157010060000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 6 ACS 0.2232 ALSO ABST 1553 JURIS SPLIT SEE 65056568510080000 INT200600054968 DD02132006 CO-DC 0461570100600 5CU04615701 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| DLH Tract No. 20-3 Tax Parcel #: 65046157010040000 Property Address: 1600 W WINTERGREEN RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 4 ACS 82.53 ALSO ABSTS 499 & 1553 VOL88140/0506 CO-DALLAS 0461570100400 23004615701 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |

Supplement to Schedule A
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|---|---|--|--------------------------------|
| DLH Tract No. 20-3 Tax Parcel #: 65155328510150100 Property Address: 1600 W WINTERGREEN RD, CU Legal Description: WILLIAM L WILSON ABST 1553 PG 285 TR 15.1 ACS 2.530 VOL1988140/0506 CO-DC 1553285101500 2CU15532851 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| DLH Tract No. 20-3 Tax Parcel #: 65155328510150000 Property Address: 1600 W WINTERGREEN RD, CU Legal Description: WILLIAM L WILSON ABST 1553 PG 285 TR 15 ACS 4.978 VOL1988140/0506 CO-DC 1553285101500 2CU15532851 | 100% Ownership | See Tract 20 Above | See Tract 20 Above |
| Secured claim for American Bank of Texas. This claim is for multiple properties in this schedule. | | | 19,403,951.24 |
| DLH Tract No. 21 Tax Parcel #: 65112838510010000 Property Address: 1607 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 1 ACS 202.240 INT200600054970 DD02132006 CO-DC 1128385100100 2NT11283851 | 100% Ownership | 7,488,138.24 | See Tract 21 Above |
| DLH Tract No. 22-23 | | 11,649,120.12 | 4,909,406.99 |
| DLH Tract No. 22 Tax Parcel #: 65112838510030000 Property Address: 1900 W PLEASANT RUN RD, NT Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 3 ACS 103.69 INT 200600054973 DD02132006 CO-DC 1128385100300 2NT11283851 | 100% Ownership | See Tract 22 - 23 Above | See Tract 22 - 23 Above |

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|--|---|--|--------------------------------|
| DLH Tract No. 23 Tax Parcel #: 65050314010010000 Property Address: 500 W PLEASANT RUN RD, CN Legal Description: JONES GREEN ABST 503 PG 140 TR 1 ACS 157.42 JURIS SPLIT SEE 65050314010010100 INT 200600054973 DD02132006 CO-DC 0503140100100 4NT05031401 | 100% Ownership | See Tract 22 - 23 Above | See Tract 22 - 23 Above |
| DLH Tract No. 22-23 Tax Parcel #: 65050314010010100 Property Address: 2211 GREENE RD, NT Legal Description: JONES GREEN ABST 503 PG 140 TR 1.1 ACS 53.51 JURIS SPLIT SEE 65050314010010000 INT 200600054973 DD02132006 CO-DC 0503140100101 4NT05031401 | 100% Ownership | See Tract 22 - 23 Above | See Tract 22 - 23 Above |
| <hr/> | | | |
| DLH Tract No. 24 - 25 | | 3,538,574.82 | 1,763,845.40 |
| DLH Tract No. 24 Tax Parcel #: 65037980010010000 Property Address: 100 SUNRISE RD, CT Legal Description: JAMES CHAPMAN ABST 379 PG 800 TR 1 ACS 48.28 INT200600054975 DD02132006 CO-DC 0379800100100 2CT03798001 | 100% Ownership | See Tract 24 - 25 Above | See Tract 24 - 25 Above |
| DLH Tract No. 25 Tax Parcel #: 65037980010160000 Property Address: 300 SUNRISE RD, CT Legal Description: JAMES CHAPMAN ABST 379 PG 800 TR 16 ACS 47.286 INT200600054975 DD02132006 CO-DC 0379800101600 2CT03798001 | 100% Ownership | See Tract 24 - 25 Above | See Tract 24 - 25 Above |
| <hr/> | | | |
| DLH Tract No. 26 Tax Parcel #: 65050314010030000 Property Address: 1101 W BELTLINE RD, CN Legal Description: JONES GREEN ABST 503 PG 140 TR 3 ACS 111.578 INT200600054977 DD02132006 CO-DC 0503140100300 2NT05031401 | 100% Ownership | 4,131,361.08 | 2,288,140.59 |

Supplement to Schedule A
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|---|---|--|--------------------------------|
| DLH Tract No. 27 Tax Parcel #: 65112838510080000 Property Address: 1535 E BELTLINE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 8 ACS 76.10 INT 200600064263 DD02132006 CO-DC 1128385100800 2CN11283851 | 100% Ownership | 2,817,678.60 | 1,560,562.06 |
| DLH Tract No. 28 Tax Parcel #: 65045349010030000 Property Address: 1620 LANCASTER HUTCHINS RD, CU Legal Description: THOMAS FREEMAN ABST 453 PG 490 TR 3 ACS 39.46 LOC ALSO ABST 1538 INT 200600095301 DD03142006 CO-DC 0453490100300 2CU04534901 | 100% Ownership | 1,461,045.96 | 503,549.80 |
| DLH Tract No. 29 Tax Parcel #: 65049912510060000 Property Address: 600 LANCASTER HUTCHINGS RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 6 ACS 31.91 LOC ALSO ABST 1538 & 1102 INT 200600095299 DD03142006 CO-DC 0499125100600 2CU04991251 | 100% Ownership | 1,181,499.66 | 407,204.36 |
| DLH Tract No. 30 Tax Parcel #: 65049912510030000 Property Address: 3650 LANCASTER HUTCHINS RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 3 ACS 43.12 LOC ALSO ABST 461 & 1102 INT 200600093387 DD03102006 CO-DC 0499125100300 2CU04991251 | 100% Ownership | 1,596,561.12 | 692,385.54 |
| DLH Tract No. 31 Tax Parcel #: 65046157010030000 Property Address: 3840 LANCASTER HUTCHINS RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 3 ACS 43.06 INT 200600093383 DD03102006 CO-DC 0461570100300 2CU04615701 | 100% Ownership | 1,594,339.56 | 691,422.70 |

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|---|---|--|---|
| DLH Tract No. 32 Tax Parcel #: 65046157010010000 Property Address: 3800 LANCASTER HUTCHINGS RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 1 ACS 12.8645 CALC INT200600187593 DD05232006 CO-DC 0461570100100 5CU04615701 | 100% Ownership | 500,591.52 | - |
| DLH Tract No. 33 Tax Parcel #: 65045349510130100 Property Address: 1000 E CLEVELAND RD, CU Legal Description: THOMAS FREEMAN ABST 453 PG 495 TR 13.1 ACS 17.7078 CALC NONCONTIGUOUS SPLIT DUE TO ROW VOL86013/0967 CO-DC 0453495101301 23004534951 | 100% Ownership | 6,425,121.78 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |
| DLH Tract No. 33-1 Tax Parcel #: 65045349010020000 Property Address: 1610 LANCASTER HUTCHINS RD, CU Legal Description: THOMAS FREEMAN ABST 453 PG 490 TR 2 ACS 47.319 INT200600054979 DD02132006 CO-DC 0453490100200 2CU04534901 | 100% Ownership | See Tract 33 Above | See Tract 33 Above |
| DLH Tract No. 33-2 Tax Parcel #: 00000800872000000 Property Address: 5301 CLEVELAND RD, DA Legal Description: BLK 8269 TR 1 39.899 ACS CLEVELAND RD INT200600054979 DD02132006 CO-DC 8269 000 00100 2008269 000 | 100% Ownership | See Tract 33 Above | See Tract 33 Above |

**Supplement to Schedule A
Exhibit A-1**

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--------------------------------|
| DLH Tract No. 33-2 Tax Parcel #: 65153819510050000 Property Address: 801 N J J LEMON RD, CU Legal Description: T J WAMPLER ABST 1538 PG 195 TR 5 ACS 86.305 INT200600054979 DD02132006 CO-DC 1538195100500 2CU15381951 | 100% Ownership | See Tract 33 Above | See Tract 33 Above |
| DLH Tract No. 34 Tax Parcel #: 30009500070140000 Property Address: 800 LANCASTER HUTCHINS RD, CU Legal Description: HUTCHINS ACREAGE ACS 55.605 LOTS15-18,23-27 & PT 12-14,19,22 ORIG TOWN INT200600093380 DD03102006 CO-DC 0095000701400 2CU00950007 | 100% Ownership | 2,050,499.88 | 694,724.15 |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|---|
| DLH Tract No. 35, 38 | | 4,502,731.86 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |
| DLH Tract No. 35 Tax Parcel #: 65043233510030000 Property Address: 1400 GREENE RD, CN Legal Description: T M ELLIS ABST 432 PG 335 TR 3 ACS 104.621 INT 200600062203 DD02172006 CO-DC 0432335100300 2CN04323351 | 100% Ownership | See Tract 35, 38 Above | See Tract 35, 38 Above |
| DLH Tract No. 38 Tax Parcel #: 65043233510030200 Property Address: 1200 GREENE RD, CN Legal Description: T M ELLIS ABST 432 PG 335 TR 3.2 ACS 16.234 INT 200600062203 DD02172006 CO-DC 0432335100302 2CN04323351 | 100% Ownership | See Tract 35, 38 Above | See Tract 35, 38 Above |
| DLH Tract No. 39-40 Tax Parcel #: 65043233510010000 Property Address: 1000 GREENE RD, CN Legal Description: T M ELLIS ABST 432 PG 335 TR 1 ACS 73.681 INT 200600084559 DD03072006 CO-DC 0432335100100 2CN04323351 | 100% Ownership | 2,799,535.86 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |
| DLH Tract No. 41 Tax Parcel #: 65072087010070000 Property Address: 720 GREENE RD, CN Legal Description: SAMUEL KELLER ABST 720 PG 870 TR 7 ACS 183.851 INT 200600064803 DD02212006 CO-DC 0720870100700 2CN07208701 | 100% Ownership | 6,904,238.22 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| DLH Tract No. 42 - 52 Secured claim for BBVA Compass (FKA Guaranty Bank). This claim is for multiple properties in this schedule. | | 16,466,943.24 | 15,255,769.48 |
| | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42 Tax Parcel #: 00000800977000000 Property Address: 8900 BLANCO, DA Legal Description: BLK 8279 ABST 1084/1102 TR 1 ACS 2.00 SEE 0000080097800 FOR REM ACS INT20080160853 DD05072008 CO-DC 8279 000 00100 2DA8279 000 | | | |
| | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42-52 Tax Parcel #: 00000802198000000 Property Address: 10301 BLANCO DR, DA Legal Description: BLK 8322 TR 1 ACS 49.457 INT20080160853 DD05072008 CO-DC 8322 000 00100 2008322 000 | | | |
| | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42-52 Tax Parcel #: 00000802198000200 Property Address: 10301 BONNIE VIEW RD, DA Legal Description: BLK 8322 & 8323 TR 1.2 ACS 32.7182 CALC JURIS SPLIT SEE 65056568510040000 INT20080160853 DD05072008 CO-DC 8323 000 00100 2008322 000 | | | |
| | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42-52 Tax Parcel #: 00000802192000100 Property Address: 10500 BLANCO DR, DA Legal Description: BLK 8321 TR 1.1 ACS 0.180 INT20080160853 DD05072008 CO-DC 8321 000 00100 2008321 000 | | | |
| | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000700 Property Address: 9900 BONNIE VIEW RD, DA Legal Description: BLK 8314 TR 1.7 ACS 6.865 INT20080160853 DD05072008 CO-DC 8314 000 00100 2008314 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000600 Property Address: 9910 BLANCO RD, DA Legal Description: BLK 8314 TR 1.6 ACS 1.3368 CALC INT20080160853 DD05072008 CO-DC 8314 000 00102 2008314 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000500 Property Address: 9910 BLANCO RD, DA Legal Description: BLK 8314 TR 1.5 ACS 0.1438 CALC INT20080160853 DD05072008 CO-DC 8314 000 00102 2008314 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 43 Tax Parcel #: 00000800978000000 Property Address: 8900 BLANCO, DA Legal Description: C C OVERTON ABST 1084 BLK 8279 ACS 124.218 SEE -80097700 FOR REM ACS INT200801600853 DD05072008 CO-DC 8279 000 00000 2DA8279 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 43-1 Tax Parcel #: 00000800978000100 Property Address: 8900 BLANCO DR, DA Legal Description: BLK 8279 SPLIT 1 ACS 12.493 BLANCO & CLEVELAND RD INT20080160853 DD05072008 CO-DC 8279 000 00001 2008279 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |

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|---|---|--|--------------------------------|
| DLH Tract No. 44 Tax Parcel #: 00000801962000000 Property Address: 4300 TELEPHONE RD, DA Legal Description: BLK 8313 TR 3 ACS 9.954 INT20080160853 DD05072008 CO-DC 8313 000 00300 2DA8313 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 45 Tax Parcel #: 00000801961000000 Property Address: 9300 BONNIE VIEW RD, DA Legal Description: BLK 8313 TR 1 ACS 53.916 INT20080160853 DD05072008 CO-DC 8313 000 00100 3008313 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 46 Tax Parcel #: 00000801976000000 Property Address: 9901 BONNIE VIEW RD, DA Legal Description: BLK 8316 TR 1 ACS 52.6722 INT20080160853 DD05072008 CO-DC 8316 000 00100 2008316 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 47 Tax Parcel #: 00000801967000000 Property Address: 9900 BONNIE VIEW RD, DA Legal Description: BLK 8314 TR 1 ACS 81.8407 CALC INT20080160853 DD05072008 CO-DC 8314 000 00100 2008314 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| Tax Parcel #: 65056568510040000 Property Address: 601 E WINTERGREEN RD, CN Legal Description: H H HICKMAN ABST 565 PG 685 TR 4 ACS 0.9148 CALC JURIS SPLIT SEE 00000802198000200 INT20080160853 DD05072008 CO-DC 0565685100400 5CN05656851 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |

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|--|---|--|---|
| DLH Tract No. 48 Tax Parcel #: 00000801970000100 Property Address: 9800 BLANCO, DA Legal Description: BLK 8315 TR 1.1 ACS 0.4138 INT20080160853 DD05072008 CO-DC 8315 000 00101 2008315 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 49 Tax Parcel #: 00000801970000200 Property Address: 9900 BLANCO, DA Legal Description: BLK 8315 TR 1.2 ACS 2.4582 INT20080160853 DD05072008 CO-DC 8315 000 00102 2008315 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 51 Tax Parcel #: 00000802189000000 Property Address: 4626 WITT RD, DA Legal Description: BLK 8320 TR 1 ACS 9.501 INT200801600853 DD05072008 CO-DC 8320 000 00100 2008320 000 | 100% Ownership | See Tract 42 - 52 Above | See Tract 42 - 52 Above |
| DLH Tract No. 53, 64 | | 1,160,765.10 | See Tract 42 - 52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 53 Tax Parcel #: 65056568510050200 Property Address: 701 E WINTERGREEN RD, CN Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.2 ACS 1.90 CALC JURIS SPLIT WITH 5.3 INT200600088348 DD03082006 CO-DC 0565685100502 2CN05656851 | 100% Ownership | See Tract 53, 64 Above | See Tract 53, 64 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|---|
| Tax Parcel #: 65056568510050300 Property Address: 701 E WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5 .3 ACS 3.763 CALC JURIS SPLIT SEE 65056568510050200 INT200600088348 DD03082006 CO-DC 0565685100503 5CU05656851 | 100% Ownership | See Tract 53, 64 Above | See Tract 53, 64 Above |
| | 100% Ownership | See Tract 53, 64 Above | See Tract 53, 64 Above |
| DLH Tract No. 64 Tax Parcel #: 65112336010010000 Property Address: 500 E WINTERGREEN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 1 ACS 25.222 CALC INT200600088348 DD03082006 CO-DC 1123360100100 5CN11233601 | | | |
| | 100% Ownership | 2,002,366.08 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |
| DLH Tract No. 54 Tax Parcel #: 65045349010010000 Property Address: 1600 LANCASTER HUTCHINS RD, CU Legal Description: THOMAS FREEMAN ABST 453 PG 490 TR 1 ACS 53.48 ALSO ABST 1102 & 1538 INT200600052132 DD02102006 CO-DC 0453490100100 2CU04534901 | | | |
| | | 5,754,210.66 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 55 - 58 | | | |
| | 100% Ownership | See Tract 55 - 58 Above | See Tract 55 - 58 Above |
| DLH Tract No. 55 Tax Parcel #: 65086718010040200 Property Address: 1700 W WINTERGREEN RD, NT Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4.2 ACS 0.05 INT200600052131 DD02092006 CO-DC 0867180100402 2NT08671801 | | | |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--|
| DLH Tract No. 56 Tax Parcel #: 65086718010040000 Property Address: 1401 W WINTERGREEN RD, CU Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4 ACS 80.81 INT200600052131 DD02092006 CO-DC 0867180100400 2NT08671801 | 100% Ownership | See Tract 55 - 58 Above | See Tract 55 - 58 Above |
| DLH Tract No. 57 Tax Parcel #: 65086718010040100 Property Address: 1405 W WINTERGREEN RD, CN Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4.1 ACS 18.04 INT200600052131 DD02092006 CO-DC 0867180100401 2NT08671801 | 100% Ownership | See Tract 55 - 58 Above | See Tract 55 - 58 Above |
| DLH Tract No. 58 Tax Parcel #: 65072187510060000 Property Address: 1100 E PLEASANT RUN RD, CN Legal Description: SAMUEL KELLER ABST 721 PG 875 TR 6 ACS 53.83 INT200600052131 DD02092006 CO-DC 0721875100600 2CN07218751 | 100% Ownership | See Tract 55 - 58 Above | See Tract 55 - 58 Above |
| <hr/> | | | |
| DLH Tract No. 59 - 61 | | 1,173,724.20 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 59 Tax Parcel #: 300050000A0040000 Property Address: 1835 CARPENTER RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK A TR 4 ACS 13.061 INT200600050148 DD02092006 CO-DC 0050000A00400 2CU0050000A | 100% Ownership | See Tract 59 - 61 Above | See Tract 59 - 61 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--|
| DLH Tract No. 60 Tax Parcel #: 300050000C0010000 Property Address: 401 DELLA RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK C TR 1 ACS 8.790 INT200600050148 DD02092006 CO-DC 0050000C00100 2CU0050000C | 100% Ownership | See Tract 59 - 61 Above | See Tract 59 - 61 Above |
| DLH Tract No. 61 Tax Parcel #: 300050000C0020000 Property Address: 900 VANDERBILT RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK C TR 2 ACS 9.846 INT200600050148 DD02092006 CO-DC 0050000C00200 2CU0050000C | 100% Ownership | See Tract 59 - 61 Above | See Tract 59 - 61 Above |
| DLH Tract No. 66 Tax Parcel #: 65038807510010100 Property Address: 1720 E BELTLINE RD, CN Legal Description: ALLANSON DOWDY ABST 388 PG 075 TR 1.1 ACS 37.87 INT200600093212 DD03132006 CO-DC 0388075100101 2CN03880751 | 100% Ownership | 1,402,174.62 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 67, 68 | | 7,634,761.20 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| Tax Parcel #: 65038807510020000 Property Address: 2300 W BELTLINE RD, CN Legal Description: ALLANSON DOWDY ABST 388 PG 075 TR 2 ACS 106.20 INT200600093213 DD03132006 CO-DC 0388075100200 2NT03880751 | 100% Ownership | See Tract 67,68 Above | See Tract 67,68 Above |
| Tax Parcel #: 65076643510010000 Property Address: 900 SUNRISE RD, CN Legal Description: M H LAVENDER ABST 766 PG 435 TR 1 ACS 100.00 INT200600093213 DD03132006 CO-DC 0766435100100 2NT07664351 | 100% Ownership | See Tract 67,68 Above | See Tract 67,68 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--|
| DLH Tract No. 69 Tax Parcel #: 65144414010010000 Property Address: 2300 W BELTLINE RD, CN Legal Description: M L SWING ABST 1444 PG 140 TR 1 ACS 47.853 INT200503547141 DD10132005 CO-DC 1444140100100 2NT14441401 | 100% Ownership | 1,771,694.10 | - |
| DLH Tract No. 70 - 72 Tax Parcel #: 65112336010020100 Property Address: 2201 JEFFERSON ST, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 2.1 ACS 53.607 INT20080160855 DD05072008 CO-DC 1123360100201 5CN11233601 | 100% Ownership | 4,955,930.10 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 70-72 Tax Parcel #: 65112336010080000 Property Address: 645 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 8 ACS 27.32 SEE 651123360100800HS FOR REM ACS INT20080160855 DD05072008 CO-DC 1123360100800 4CN11233601 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 71-1 Tax Parcel #: 65112336010080000 Property Address: 645 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 8 ACS 27.32 SEE 651123360100800HS FOR REM ACS INT20080160855 DD05072008 CO-DC 1123360100800 4CN11233601 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 71-1 Tax Parcel #: 65112336010080000 Property Address: 645 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 8 ACS 1.00 SEE 65112336010080000 FOR AG ACS INT20080160855 DD05072008 CO-DC 1123360100800 4CN11233601 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| DLH Tract No. 71-2 Tax Parcel #: 65112336010090000 Property Address: 740 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 9 ACS 33.53 INT20080160855 DD05072008 CO-DC 1123360100900 5CN11233601 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 71-3 Tax Parcel #: 36032500000010500 Property Address: 1421 N LANCASTER HUTCHINS RD, CN Legal Description: GARDEN ACRES LT 1.5 ACS 0.5804 INT20080160855 DD05072008 CO-DC 0325000000105 5CN03250000 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 72-1 Tax Parcel #: 65112336010100000 Property Address: 800 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 10 ACS 8.574 INT20080160855 DD05072008 CO-DC 1123360101000 5CN11233601 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 72-2 Tax Parcel #: 36032500000010100 Property Address: 1410 N LANCASTER HUTCHINS RD, CN Legal Description: GARDNE ACRES LT 1.1 ACS 2.538 INT20080160855 DD05072008 CO-DC 0325000000101 5CN03250000 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |
| DLH Tract No. 72-3 Tax Parcel #: 36032500000010400 Property Address: 1420 N LANCASTER HUTCHINS RD, CN Legal Description: GARDEN ACRES LT 1.4 ACS 6.701 INT20080160855 DD05072008 CO-DC 0325000000104 5CN03250000 | 100% Ownership | See Tract 70 - 72 Above | See Tract 70 - 72 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--|
| DLH Tract No. 78 Tax Parcel #: 65153819510060000 Property Address: 809 N J J LEMMON RD, CU Legal Description: T J WAMPLER ABST 1538 PG 195 TR 6 ACS 39.82 INT20070128339 DD03282007 CO-DC 1538195100600 2CU15381951 | 100% Ownership | 1,474,375.32 | 586,613.78 |
| DLH Tract No. 79 Tax Parcel #: 008314000A0010000 Property Address: 10250 BONNIE VIEW RD, DA Legal Description: IRVING BLK A/8314 PT LT 1 ACS 2.67 CALC INT200600177471 DD05152006 CO-DC 8314 00A 00100 5DA8314 00A | 100% Ownership | 140,698.80 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| Tax Parcel #: 008314000A0010200 Property Address: 10250 BONNIE VIEW RD, DA Legal Description: IRVING BLK A/8314 LT 1.2 ACS 1.135 CALC INT200600177471 DD05152006 CO-DC 8314 00A 00100 5DA8314 00A | 100% Ownership | See Tract 79 Above | See Tract 79 Above |

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| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--|
| DLH Tract No. 80 - 83 | | 1,126,330.92 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| | 100% Ownership | See Tract 80 - 83 Above | See Tract 80 - 83 Above |
| DLH Tract No. 80 Tax Parcel #: 00000801028000000 Property Address: 4831 CLEVELAND RD, DA Legal Description: BLK 8281 TR 23 ACS 15.387 INT200600090731 DD03102006 CO-DC 8281 000 02300 2008281 000 | | | |
| | 100% Ownership | See Tract 80 - 83 Above | See Tract 80 - 83 Above |
| DLH Tract No. 81 Tax Parcel #: 00000801019000000 Property Address: 4741 CLEVELAND RD, DA Legal Description: BLK 8281 TR 20 4.99 ACS INT200600090731 DD03102006 CO-DC 8281 000 02000 2008281 000 | | | |
| | 100% Ownership | See Tract 80 - 83 Above | See Tract 80 - 83 Above |
| DLH Tract No. 82 Tax Parcel #: 00000801022000000 Property Address: 4811 CLEVELAND RD, DA Legal Description: BLK 8281 TR 21 5.01 ACS INT200600090731 DD03102006 CO-DC 8281 000 02100 2008281 000 | | | |
| | 100% Ownership | See Tract 80 - 83 Above | See Tract 80 - 83 Above |
| DLH Tract No. 83 Tax Parcel #: 00000801025000000 Property Address: 4821 CLEVELAND RD, DA Legal Description: BLK 8281 TR 022 5.03 ACS INT200600090731 DD03102006 CO-DC 8281 000 02200 2008281 000 | | | |
| | 100% Ownership | See Tract 80 - 83 Above | See Tract 80 - 83 Above |

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|--|---|--|--|
| DLH Tract No. 84 Tax Parcel #: 300050000B0040000 Property Address: 400 DELLA RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK B PT TR 4 ACS 5.295 INT 200600090730 DD03102006 CO-DC 0050000B00400 2CU0050000B | 100% Ownership | 196,237.80 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 85-86, 88-89, 97, 139 | | 6,687,265.86 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 85 Tax Parcel #: 00000801085000000 Property Address: 4000 LANGDON DR, DA Legal Description: BLK 8283 TR 1 ACS 4.204 INT20070097951 DD03162007 CO-DC 8283 000 00100 2008283 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |
| DLH Tract No. 86 Tax Parcel #: 00000801112000000 Property Address: 8201 BONNIE VIEW RD, DA Legal Description: BLK 8286 TR 1 ACS 49.61 ALSO IN BLK 8287 INT20070097951 DD03162007 CO-DC 8286 000 00100 2DA8286 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |
| DLH Tract No. 88 Tax Parcel #: 00000800842000000 Property Address: 4430 CEDARDALE RD, DA Legal Description: BLK 8264 TR 1 ACS 19.85 INT20070097951 DD03162007 CO-DC 8264 000 00100 2008264 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |

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Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--|
| DLH Tract No. 89 Tax Parcel #: 00000800866000000 Property Address: 4950 LANGDON DR, DA Legal Description: BLK 8267 TR 1 ACS 95.49 ALSO IN BLK 8284 INT20070097951 DD03162007 CO-DC 8267 000 00100 2008267 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |
| DLH Tract No. 97 Tax Parcel #: 00000801100000000 Property Address: 4316 LANGDON DR, DA Legal Description: BLK 8284 TR 1 ACS 10.38 INT20070097951 DD03162007 CO-DC 8284 000 00100 2008284 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |
| DLH Tract No. 139 Tax Parcel #: 00000801085500000 Property Address: 4100 LANGDON DR, DA Legal Description: BLK 8283 TR 2 ACS 1.07 INT20070097951 DD03162007 CO-DC 8283 000 00200 2008283 000 | 100% Ownership | See Tract 85-86, 88-89, 97, 139 Above | See Tract 85-86, 88-89, 97, 139 Above |
| DLH Tract No. 87 Tax Parcel #: 00000801109000000 Property Address: 4400 LBJ FWY, DA Legal Description: BLK 8285 TR 1 ACS 156.00 INT20080319703 DD10022008 CO-DC 8285 000 00100 2008285 000 | 100% Ownership | 5,776,056.00 | See Tract 21 Above (Total American Bank of Texas Secured Loan in the Amount of \$19,403,951.24) |

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--------------------------------|
| DLH Tract No. 93 - 95 | | 1,043,392.68 | 2,487,383.97 |
| | 100% Ownership | See Tract 93 - 95 Above | See Tract 93 - 95 Above |
| DLH Tract No. 93 Tax Parcel #: 00000801094000000 Property Address: 4510 LANGDON DR, DA Legal Description: BLK 8284 TR 4 207X210 LANGDON 1677FR BONNIE VIEW INT200600315104 DD08242006 CO-DC 8284 000 00400 2008284 000 | | | |
| | 100% Ownership | See Tract 93 - 95 Above | See Tract 93 - 95 Above |
| DLH Tract No. 94 Tax Parcel #: 00000801106000000 Property Address: 4500 LANGDON DR, DA Legal Description: BLK 8284 TR 5 ACS 1.6795 INT200600315104 DD08242006 CO-DC 8284 000 00500 2008284 000 | | | |
| | 100% Ownership | See Tract 93 - 95 Above | See Tract 93 - 95 Above |
| DLH Tract No. 95 Tax Parcel #: 000008011060000300 Property Address: 4500 LANGDON DR, DA Legal Description: BLK 8284 TR 5.3 ACS 25.50 INT200600315104 DD08242006 CO-DC 8284 000 00503 2008284 000 | | | |
| | 100% Ownership | See Tract 93 - 95 Above | See Tract 93 - 95 Above |
| DLH Tract No. 98-99 Tax Parcel #: 65098728510090000 Property Address: 1000 E BELTLINE RD, CN Legal Description: JAMES MCMILLAN ABST 987 PG 285 TR 9 ACS 193.205 ALSO ABST 504,549 & 1116 INT200600255095 DD07142006 CO-DC 0987285100900 2CN09872851 | | | |
| | 100% Ownership | 7,146,388.26 | 1,751,033.72 |

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--|
| DLH Tract No. 104 | | 929,722.86 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| Tax Parcel #: 65050917510010000 Property Address: 1124 PINTO RD, NT Legal Description: JOHN GOAR ABST 509 PG 175 TRS 1 & 2 ACS 23.00 INT200600410029 DD10272006 CO-DC 0509175100100 28705091751 | 100% Ownership | See Tract 104 Above | See Tract 104 Above |
| Tax Parcel #: 65050917510010001 Property Address: 1124 PINTO RD, NT Legal Description: JOHN GOAR ABST 509 PG 175 TRS 1 & 2 ACS 2.00 28X70 87 MH S#11309277-7053BORW INT200600410029 DD10272006 CO-DC 0509175100100 28705091751 | 100% Ownership | See Tract 104 Above | See Tract 104 Above |
| DLH Tract No. 108 - 111 | | 1,329,233.40 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 108 Tax Parcel #: 65112838510100000 Property Address: 2001 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 10 ACS 8.0792 INT 200600333863 DD09052006 CO-DC 1128385101000 2CN11283851 | 100% Ownership | See Tract 108 - 111 Above | See Tract 108 - 111 Above |
| DLH Tract No. 109 Tax Parcel #: 65112838510110000 Property Address: 2011 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 11 ACS 8.978 INT 200600333863 DD09052006 CO-DC 1128385101100 2CN11283851 | 100% Ownership | See Tract 108 - 111 Above | See Tract 108 - 111 Above |

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--|
| DLH Tract No. 110 Tax Parcel #: 65112838510120000 Property Address: 2021 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 12 ACS 8.971 INT 200600333863 DD09052006 CO-DC 1128385101200 2CN11283851 | 100% Ownership | See Tract 108 - 111 Above | See Tract 108 - 111 Above |
| DLH Tract No. 111 Tax Parcel #: 65112838510130000 Property Address: 2101 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 13 ACS 8.964 INT 200600333863 DD09052006 CO-DC 1128385101300 2CN11283851 | 100% Ownership | See Tract 108 - 111 Above | See Tract 108 - 111 Above |
| DLH Tract No. 114 Tax Parcel #: 65049912510210000 Property Address: 1400 VANDERBILT RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 21 ACS 114.95 ALSO ABST 453 INT 200600372011 DD10052006 CO-DC 0499125102100 2CU04991251 | 100% Ownership | 4,256,138.70 | 871,230.05 |
| DLH Tract No. 115 Tax Parcel #: 30009500070020100 Property Address: 500 S DENTON ST, CU Legal Description: HUTCHINS ACREAGE PT BLKS 7 & 8 TR 2.1 ACS 18.41 INT 200600342447 DD09072006 CO-DC 0095000700201 2CU00950007 | 100% Ownership | 681,648.66 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |
| DLH Tract No. 140 Tax Parcel #: 00000801031000000 Property Address: 4150 LANGDON DR, DA Legal Description: BLK 8282 TR 7 ACS 3.518 INT200600354852 DD09222006 CO-DC 8282 000 00700 2008282 000 | 100% Ownership | 130,331.52 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|--|---|--|--------------------------------|
| DLH Tract No. 156 - 157 | | 2,763,620.64 | - |
| DLH Tract No. 156 Tax Parcel #: 00000800845000100 Property Address: 5000 LANGDON DR, DA Legal Description: BLK 8266 TR 1.1 ACS 9.5926 INT200600354858 DD09222006 CO-DC 8266 000 00101 2008266 000 | 100% Ownership | See Tract 156 - 157 Above | - |
| DLH Tract No. 157 Tax Parcel #: 00000800845000000 Property Address: 5111 LANGDON DR, DA Legal Description: BLK 8266 TR 1 ACS 65.1218 INT200600354858 DD09222006 CO-DC 8266 000 00100 2008266 000 | 100% Ownership | See Tract 156 - 157 Above | - |
| DLH Tract No. 161 - 164 19.718 Acres (as described in the legal descriptions below) has been sold to BNSF Railways | | 3,487,108.68 | 1,805,109.98 |
| DLH Tract No. 161 Tax Parcel #: 00000802183000000 Property Address: 4725 WITT RD, DA Legal Description: BLK 8319 TR 1 ACS 7.804 INT200600339352 DD09112006 CO-DC 8319 000 00100 2008319 000 | 100% Ownership | See Tract 161 - 164 Above | See Tract 161 - 164 Above |
| DLH Tract No. 162 Tax Parcel #: 65056568510050000 Property Address: 4720 WITT RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5 ACS 14.882 CALC INT20080160849 DD05022008 CO-DC 0565685100500 5CU05656851 | 100% Ownership | See Tract 161 - 164 Above | See Tract 161 - 164 Above |

Supplement to Schedule A
Exhibit A-1

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--|
| DLH Tract No. 163 Tax Parcel #: 65056568510050100 Property Address: 5000 WITT RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.1 ACS 3.78 CALC INT200600339352 DD09112006 CO-DC 0565685100501 2NT05656851 | 100% Ownership | See Tract 161 - 164 Above | See Tract 161 - 164 Above |
| DLH Tract No. 164 Tax Parcel #: 00000800941000000 Property Address: 5001 WITT RD, DA Legal Description: BLK 8276 TR 1 ACS 86.39 WITT RD 450.03 FR E LINE BLK 8276 VOL97035/0861 DD122096 CO-DALLAS 8276 000 0010 2008276 000 | 100% Ownership | See Tract 161 - 164 Above | See Tract 161 - 164 Above |
| DLH Tract No. 177 | | 894,918.42 | 195,554.65 |
| Tax Parcel #: 65098728510170000 Property Address: 910 E BELTLINE RD, CN Legal Description: JAMES MCMILLAN ABST 987 PG 285 TR 17 ACS 23.67 SEE 650987285101700HS FOR HS INT200600404012 DD10182006 CO-DC 0987285101700 2CN09872851 | 100% Ownership | See Tract 177 Above | See Tract 177 Above |
| Tax Parcel #: 650987285101700HS Property Address: 910 E BELTLINE RD, CN Legal Description: JAMES MCMILLAN ABST 987 PG 285 TR 17 ACS 0.50 SEE 65098728510170000 PARENT INT200600404012 DD10182006 CO-DC 0987285101700 2CN09872851 | 100% Ownership | See Tract 177 Above | See Tract 177 Above |
| DLH Tract No. 188 Tax Parcel #: 65010172610150200 Property Address: 1241 FULGHUM RD, N Legal Description: JOSIAH G BEATTY ABST 101 PG 726 TR 15.2 ACS 4.496 INT200600372673 DD09292006 CO-DC 0101726101502 4NT01017261 | 100% Ownership | 166,617.00 | See Tract 42 -52 Above (Total BBVA Compass secured loan in the amount of \$15,255,769.48) |

| DESCRIPTION & LOCATION OF PROPERTY | NATURE OF DEBTORS INTEREST IN PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A) | AMOUNT OF SECURED CLAIM |
|------------------------------------|--|---|-------------------------|
| | | | |

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**Supplement to Schedule A
Exhibit A-1**

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| Tax Parcel #: 65049912510080000 Property Address: 1517 VANDERBILT RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 8 ACS 1.00 SEE PARENT FOR REM ACS VOL97028/1542 DD010397 CO-DALLAS 0499125100800 23004991251 | 100% Ownership | See Tract 198-200 Above | See Tract 198-200 Above |

202,360,789.62

94,209,790.64

Note A: The property values on this Exhibit are based upon actual acreage multiplied by \$.85 per square foot, the value as determined per the merger document (12/30/09).

Supplement to Schedule A
Exhibit A-2

| <u>DESCRIPTION & LOCATION OF PROPERTY</u> | <u>NATURE OF DEBTORS INTEREST IN PROPERTY</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION (See Note A)</u> | <u>AMOUNT OF SECURED CLAIM</u> |
|---|---|--|--------------------------------|
| ADESA Property and Improvements | | 46,705,371.00 | 47,483,353.16 |
| DLH Tract No. 32 Tax Parcel #: 65056568510070000 Property Address: 3901 LANCASTER HUTCHINGS RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 7 ACS 40.4708 CALC JURIS SPLIT SEE 65046157010010100 INT20080160847 DD03312008 CO-DC 0565685100700 5CU05656851 | 100% Ownership | See ADESA Above | See ADESA Above |
| DLH Tract No. 178 Tax Parcel #: 65046157010060100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 6.1 ACS 7.35 ALSO ABST 1553 JURIS SPLIT SEE 65056568510080100 INT20080160845 DD03312008 CO-DC 0461570100600 5CU04615701 | 100% Ownership | See ADESA Above | See ADESA Above |
| Tax Parcel #: 65046157010010100 Property Address: 3800 LANCASTER HUTCHINS RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 1.1 ACS 35.7002 CALC JURIS SPLIT SEE 65056568510070000 INT20080160847 DD03312008 CO-DC 0461570100100 5CU04615701 | 100% Ownership | See ADESA Above | See ADESA Above |
| Tax Parcel #: 65056568510110100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 11.1 ACS 12.095 INT20080160845 DD03312008 CO-DC 0565685101100 5CU05656851 | 100% Ownership | See ADESA Above | See ADESA Above |

| | | | |
|--|----------------|-----------------|-----------------|
| Tax Parcel #: 65056568510080100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 8.1 ACS 24.088 CALC JURIS SPLIT SEE 65046157010060100 INT20080160845 DD03312008 CO-DC 0565685100800 5CU05656851 | 100% Ownership | See ADESA Above | See ADESA Above |
| Tax Parcel #: 65056568510050400 Property Address: 701 E WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.4 ACS 36.667 INT20080160851 DD03312008 CO-DC 0565685100503 5CU05656851 | 100% Ownership | See ADESA Above | See ADESA Above |
| ADESA Improvements | 100% Ownership | See ADESA Above | See ADESA Above |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|---------------------------------------|--|
| 1. Cash on hand. | | | | \$ - |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | See Exhibit B-2 | | 631,852.32 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Retainer Paid to Bankruptcy Professionals Other Deposits | | 197,000.00 7,502.25 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | | | |
| 6. Wearing apparel. | | | | |
| 7. Furs and jewelry. | | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | | | |
| 10. Annuities, itemize and name each issuer. | | | | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|---------------------------------------|--|
| <p>11. Interests in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).</p> <p>12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</p> <p>13. Stock and interests in incorporated and unincorporated businesses. Itemize.</p> <p>14. Interests in partnerships or joint ventures. Itemize.</p> <p>15. Government and corporate bonds and other negotiable and non-negotiable instruments</p> <p>16. Accounts Receivable.</p> <p>17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.</p> <p>18. Other liquidated debts owed to debtor including tax refunds. Give particulars.</p> <p>19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</p> <p>20. Contingent and non- contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</p> <p>21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.</p> <p>22. Patents, copyrights, and other intellectual property. Give particulars.</p> <p>23. Licenses, franchises, and other general intangibles. Give particulars.</p> | | <p>DLH Hutchins Wintergreen 15, LLC Midstate Hayes Distribution Center, LLC</p> <p>Intercompany Accounts (Exhibit B-16)</p> | | <p>483,676.79 2,148,179.00</p> <p>363,756.72</p> |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|---------------------------------------|--|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes. | | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | | | |
| 26. Boats, motors, and accessories. | | | | |
| 27. Aircraft and accessories. | | | | |
| 28. Office equipment, furnishings, and supplies. | | Fixtures & Equipment | | 89,158.80 |
| 29. Machinery, fixtures, equipment and supplies used in business. | | | | |
| 30. Inventory. | | | | |
| 31. Animals. | | | | |
| 32. Crops - growing or harvested. Give particulars. | | | | |
| 33. Farming equipment and implements. | | | | |
| 34. Farm supplies, chemicals, and feed. | | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Deferred Rent (book value of \$1,583,336) | | - |
| Total | | | | \$ 3,921,125.88 |

0 continuation sheets attached(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules)

Total

\$ 3,921,125.88

Schedules
Exhibit B-2

B-2: Checking, Savings and Other Financial Accounts.

| Bank Name | Account Description | Ref | Balance |
|------------------------|---|------|----------------------|
| Bank of America | Allen Development of Texas, LLC | 1965 | \$ - |
| American Bank of Texas | DLH Dallas Langdon 634, LLC | 9080 | - |
| Guaranty Bank | ADCC Univ Centre No. 2 LLC / DLH Dallas Langdon 634, LLC - CI | 9826 | - |
| Guaranty Bank | ADCC Univ Centre No. 2 LLC / DLH Dallas Langdon 634, LLC - CI | 3931 | - |
| American Bank of Texas | DLH Dallas Langdon 193, LLC | 9099 | - |
| Bank of America, N.A. | DLH Master Land Holding, LLC | 9984 | 631,852.32 |
| Guaranty Bank | ADCC Univ Centre No. 2 LLC / DLH Dallas Langdon 193, LLC - CI | 9734 | - |
| Guaranty Bank | ADCC Univ Centre No. 2 LLC / DLH Dallas Langdon 193, LLC - M | 3949 | - |
| Bank of America, N.A. | DLH Hutchins Wintergreen 178, LLC - Checking | 4495 | - |
| Total Cash in Banks | | | <u>\$ 631,852.32</u> |

Schedules
Exhibit B-16

B-16: Accounts Receivable

| Description and Location of Property | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|---|
| Intercompany Accounts: | |
| Allen Capital Partners | 177,750.00 |
| The Allen Group Kansas City LLC | 19,935.75 |
| Sorrento Wateridge Partners | 2,644.69 |
| DLH Land Futures | 690.50 |
| DLH Verticle Futures | 260.12 |
| Midstate 99 VF | 14,664.39 |
| Cleveland Road 82 Acre GP (Parcel 1) | 3,629.24 |
| DLH Master Parcel #2 | 121,120.08 |
| The Allen Group, Inc | 1,802.26 |
| Beltline 50 Acre GP (Parcel 62-63) | 400.00 |
| Allen Employment Services, Inc. | 11,018.84 |
| DLH Master Parcel 62-63 | 9,840.85 |
| TOTAL INTERCOMPANY ACCOUNTS | 363,756.72 |

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.00

- ☐ 11 U.S.C. § 522(b)(2)
- ☐ 11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|-------------------------|---------------------------------------|----------------------------|--|
| NONE | | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-1) | | | | \$ 4,113,390.48 | \$ - |
| | | | Value \$ 4,948,154.64 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-2) | | | | 2,733,802.88 | - |
| | | | Value \$ 3,948,822.90 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-3) | | | | 2,011,445.89 | - |
| | | | Value \$ 3,036,872.52 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 3/14/2006 SELLER FINANCING (See Exhibit D-4) | | | | 503,549.80 | - |
| | | | Value \$ 1,461,045.96 | | | | | |
| Subtotal (Total of this page) | | | | | | | \$ 9,362,189.05 | |
| Total (Use only on last page) | | | | | | | \$ | |

113 continuation sheets attached

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-5) | | | | 471,357.80 | - |
| | | | Value \$ 1,000,072.26 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 1086 CAPITAL PARTNERS I, LTD & 1086 HUTCHINS/WILMER L.P. 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 3/14/2006 SELLER FINANCING (See Exhibit D-6) | | | | 407,204.36 | - |
| | | | Value \$ 1,181,499.66 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 55-ACRE INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 3/14/2006 SELLER FINANCING (See Exhibit D-7) | | | | 694,724.15 | - |
| | | | Value \$ 2,050,499.88 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| 99 ACRE INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-8) | | | | 3,486,911.54 | - |
| | | | Value \$ 3,659,649.84 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ALLEN INVESTMENTS, INC. 2400 S FEDERAL HIGHWAY #200 STUART, FL 34994-4531 | | | 12/30/2009 NOTE (See Exhibit D-9) | | | | 325,000.00 | - |
| | | | Value \$ All Properties | | | | | |
| ACCOUNT NO. 1045946 | | | | | | | | |
| AMERICAN BANK OF TEXAS 6071 SHERRY LANE DALLAS, TX 75225 | | | 10/2/2008 BANK LOAN (See Exhibit D-10) | | | | 19,403,951.24 | - |
| | | | Value \$ 38,213,053.56 | | | | | |

Sheet no. 2 of 113, continuation

sheets attached to Schedule of
Creditors Holding Secured ClaimsSubtotal
(Total of this page)

\$ 24,789,149.09

Total
(Use only on last page)

\$

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. 839591101 BBVA COMPASS ATTN: ATILA ALI 8333 DOUGLAS AVENUE DALLAS, TX 75225 | | | 7/26/2007 BANK LOAN (See Exhibit D-11) Value \$ 19,700,000.00 | | | | \$ 19,958,589.33 | \$ 258,589.33 |
| ACCOUNT NO. 712839102 BBVA COMPASS ATTN: ATILA ALI 8333 DOUGLAS AVENUE DALLAS, TX 75225 | | | 3/16/2007 BANK LOAN (See Exhibit D-12) Value \$ 50,085,810.72 | | | | 15,255,769.48 | - |
| ACCOUNT NO. 83527101 BBVA COMPASS ATTN: ATILA ALI 8333 DOUGLAS AVENUE DALLAS, TX 75225 | | | 7/26/2007 BANK LOAN (See Exhibit D-13) Value \$ 4,800,000.00 | | | | 6,355,543.85 | 1,555,543.85 |
| ACCOUNT NO. BELTLINE INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-14) Value \$ 4,131,361.08 | | | | 2,288,140.59 | - |
| ACCOUNT NO. BELTLINE INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-15) Value \$ 3,538,574.82 | | | | 1,763,845.40 | - |
| ACCOUNT NO. DALLAS 216 AC. J.V. C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-16) Value \$ 7,970,587.02 | | | | 3,922,447.97 | - |

Sheet no. 3 of 113 continuationsheets attached to Schedule of
Creditors Holding Secured ClaimsSubtotal
(Total of this page)

\$ 49,544,336.62

Total
(Use only on last page)

\$

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. | | | | | | | | |
| DALLAS COUNTY DEV. TRACT NO. 5 C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-17) | | | | \$ 2,089,217.02 | - |
| | | | Value \$ 3,690,381.42 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| DALLAS COUNTY FARM JOINT VENT. C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-18) | | | | 3,803,358.80 | - |
| | | | Value \$ 7,983,546.12 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| DALLAS COUNTY TAX ASSESSOR-COLLECTOR P.O. BOX 139066 DALLAS, TX 75313-9066 | | | 12/31/2009 2009 PROPERTY TAXES (See Exhibit D-9) | | | | 1,444,726.47 | - |
| | | | Value \$ All Properties | | | | | |
| ACCOUNT NO. | | | | | | | | |
| FORTY-THREE ACRE INVESTMENT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 3/14/2006 SELLER FINANCING (See Exhibit D-19) | | | | 692,385.54 | - |
| | | | Value \$ 1,596,561.12 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| FORTY-THREE INVESTMENT TRACT 2 C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 3/14/2006 SELLER FINANCING (See Exhibit D-20) | | | | 691,422.70 | - |
| | | | Value \$ 1,594,339.56 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| T.E. FROSSARD, JR. P.O. BOX 170446 DALLAS, TX 75217 | | | 10/5/2006 SELLER FINANCING (See Exhibit D-21) | | | | 871,230.05 | - |
| | | | Value \$ 4,256,138.70 | | | | | |

Subtotal
(Total of this page)

\$ 9,592,340.58

Total
(Use only on last page)

\$

Sheet no. 4 of 113 continuation

sheets attached to Schedule of
Creditors Holding Secured Claims

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. | | | | | | | | |
| ROZA FRUMKIN 3905 BOSQUE DRIVE PLANO, TX 75074 | | | 7/13/2006 SELLER FINANCING (See Exhibit D-22) Value \$ 7,146,388.26 | | | | \$ 1,751,033.72 | - |
| ACCOUNT NO. | | | | | | | | |
| GREENE ROAD INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-23) Value \$ 2,817,678.60 | | | | 1,560,562.06 | - |
| ACCOUNT NO. | | | | | | | | |
| KRONEY MORSE LAN, PC, AS AGENT FOR COFFMAN INV. AND DIANE GARVIN 12221 MERIT DRIVE, SUITE 1210 DALLAS, TX 75251 | | | 9/6/2006 SELLER FINANCING (See Exhibit D-24) Value \$ 3,487,108.68 | | | | 1,805,109.98 | - |
| ACCOUNT NO. | | | | | | | | |
| ELENO MADRIGAL 998 HIGHWAY DRIVE HUTCHINS, TX 75141 | | | 3/28/2007 SELLER FINANCING (See Exhibit D-25) Value \$ 1,474,375.32 | | | | 586,613.78 | - |
| ACCOUNT NO. | | | | | | | | |
| PILSNER HOLDING CORP. C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-26) Value \$ 11,649,120.12 | | | | 4,909,406.99 | - |
| ACCOUNT NO. | | | | | | | | |
| PLEASANT RUN INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-27) Value \$ 7,861,730.58 | | | | 4,280,372.60 | - |

Sheet no. 5 of 113 continuation

sheets attached to Schedule of
Creditors Holding Secured ClaimsSubtotal
(Total of this page)Total
(Use only on last page)

\$ 14,893,099.13

\$

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. | | | | | | | | |
| POINTE PROPERTY GOUP, INC. 1200 PREMIER DRIVE SUITE #210 CHATTANOOGA, TN 37421 | | | 1/3/2010 NOTE (See Exhibit D-9) Value \$ All Properties | | | | \$ 260,000.00 | - |
| ACCOUNT NO. | | | | | | | | |
| SOUTHPORT PROPERTIES, LP C/O RALPH MILLER 4741 ALTA RICA DRIVE LA MESA, CA 91941 | | | 8/24/2006 SELLER FINANCING (See Exhibit D-28) Value \$ 1,043,392.68 | | | | 2,487,383.97 | 1,443,991.29 |
| ACCOUNT NO. | | | | | | | | |
| TALCO INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-29) Value \$ 3,756,287.70 | | | | 1,891,751.14 | - |
| ACCOUNT NO. 01-10251850 | | | | | | | | |
| TIERONE BANK ATTN: LOIS SEMERAD 1235 "N" STREET LINCOLN, NE 68508 | | | 7/18/2008 BANK LOAN (See Exhibit D-30) Value \$ 46,705,371.00 | | | | 47,483,353.16 | 777,982.16 |
| ACCOUNT NO. | | | | | | | | |
| VAN DE GREEN INVESTMENTSTRACT C/O DON TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-31) Value \$ 1,635,808.68 | | | | \$ 2,172,064.46 | 536,255.78 |
| ACCOUNT NO. | | | | | | | | |
| WILLIAM ERNST & LINDA ERNST 933 GRAND CYPRESS LANE FAIRVIEW, TX 75069 | | | 10/18/2006 SELLER FINANCING (See Exhibit D-32) Value \$ 894,918.42 | | | | 195,554.65 | - |

Sheet no. 6 of 113, continuation

sheets attached to Schedule of
Creditors Holding Secured ClaimsSubtotal
(Total of this page)

\$ 54,490,107.38

Total
(Use only on last page)

\$

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|---------------------------------------|---|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. | | | | | | | | |
| WINTERGREEN 188 TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-33) | | | | \$ 3,505,966.55 | - |
| | | | Value \$ 5,239,549.26 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| WINTERGREEN 42 ACRE DEV. TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-34) | | | | 876,252.84 | - |
| | | | Value \$ 1,582,120.98 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| WINTERGREEN INVESTMENT TRACT C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-35) | | | | 1,678,090.09 | - |
| | | | Value \$ 2,508,511.50 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| WINTERGREEN REALTY CORP. C/O DON P. TEAGUE 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 | | | 2/13/2006 SELLER FINANCING (See Exhibit D-36) | | | | 1,305,472.12 | - |
| | | | Value \$ 1,880,920.80 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |

Sheet no. 7 of 113 continuation

sheets attached to Schedule of
Creditors Holding Secured ClaimsSubtotal
(Total of this page)

\$ 7,365,781.60

Total
(Use only on last page)

\$ 170,037,003.45

(Report total also on Summary of Schedules)

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-1

1086 CAPITAL PARTNERS I, LTD &
1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

4,113,390.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 5 | | | | |
| Tax Parcel #: 30000300000000100 | | | | |
| Property Address: 500 W WINTERGREEN RD, CU | | | | |
| Legal Description: | | | | |
| WINTERGREEN ROAD | | | | |
| SPLIT 1 & ADJ TR ACS 134.44 | | | | |
| LOC ALSO ABST 499 | | | | |
| INT 200600054943 DD02132006 CO-DC | | | | |
| 00030000000001 2CU00030000 | | | | |
| | 4,948,154.64 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-2

1086 CAPITAL PARTNERS I, LTD &
1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,733,802.88

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 6 | | | | |
| Tax Parcel #: 65076744010060000 | | | | |
| Property Address: 3701 S MILLERS FERRY RD, CT | | | | |
| Legal Description: | | | | |
| JAMES S LEWIS ABST 767 PG 440 | 3,948,822.90 | N/A | N/A | N/A |
| TR 6 ACS 106.65 | | | | |
| INT 200600054945 DD02132006 CO-DC | | | | |
| 0767440100600 2CT07674401 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-3

1086 CAPITAL PARTNERS I, LTD &
1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,011,445.89

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 4 | | | | |
| Tax Parcel #: 300003000000000000 | | | | |
| Property Address: 600 W WINTERGREEN RD, CU | | | | |
| Legal Description: | | | | |
| 200 ACRE TRACT-WINTERGREEN ROAD | 3,036,872.52 | N/A | N/A | N/A |
| ACS 83.0742 | | | | |
| INT200600054941 DD02132006 CO-DC | | | | |
| 00030000000000 4CU00030000 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-4

1086 CAPITAL PARTNERS I, LTD
& 1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

503,549.80

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 28 | | | | |
| Tax Parcel #: 65045349010030000 | | | | |
| Property Address: 1620 LANCASTER HUTCHINS RD, CU | | | | |
| Legal Description: | | | | |
| THOMAS FREEMAN ABST 453 PG 490 | 1,461,045.96 | N/A | N/A | N/A |
| TR 3 ACS 39.46 | | | | |
| LOC ALSO ABST 1538 | | | | |
| INT 200600095301 DD03142006 CO-DC | | | | |
| 0453490100300 2CU04534901 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-5

1086 CAPITAL PARTNERS I, LTD &
1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

471,357.80

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 7 | | | | |
| Tax Parcel #: 65127160010090000 | | | | |
| Property Address: 1101 E PLEASANT RUN RD, CT | | | | |
| Legal Description: | | | | |
| ROBERT SLOAN ABST 1271 PG 600 | 1,000,072.26 | N/A | N/A | N/A |
| TR 9 ACS 27.009 | | | | |
| ALSO ON ABST 379 & 509 | | | | |
| INT200654947 DD021306 CO-DALLAS | | | | |
| 1271600100900 4CT12716001 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-6

1086 CAPITAL PARTNERS I, LTD
& 1086 HUTCHINS/WILMER L.P.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

407,204.36

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 29 | | | | |
| Tax Parcel #: 65049912510060000 | | | | |
| Property Address: 600 LANCASTER HUTCHINGS RD, CU | | | | |
| Legal Description: | | | | |
| WILLIAM GATLIN ABST 499 PG 125 | | | | |
| TR 6 ACS 31.91 | | | | |
| LOC ALSO ABST 1538 & 1102 | | | | |
| INT 200600095299 DD03142006 CO-DC | | | | |
| 0499125100600 2CU04991251 | | | | |
| | 1,181,499.66 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-7

55-ACRE INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

694,724.15

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 34 Tax Parcel #: 30009500070140000 Property Address: 800 LANCASTER HUTCHINS RD, CU Legal Description: HUTCHINS ACREAGE ACS 55.605 LOTS15-18,23-27 & PT 12-14, 19,22 ORIG TOWN INT200600093380 DD03102006 CO-DC 0095000701400 2CU00950007 | 2,050,499.88 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-8

99 ACRE INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

3,486,911.54

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 14 | | | | |
| Tax Parcel #: 65072187510010000 | | | | |
| Property Address: 1200 E PLEASANT RUN RD, CN | | | | |
| Legal Description: | | | | |
| SAMUEL KELLER ABST 721 PG 875 | 3,659,649.84 | N/A | N/A | N/A |
| TR 1 ACS 98.84 | | | | |
| INT 200600054960 DD02132006 CO-DC | | | | |
| 0721875100100 2CN07218751 | | | | |

Supplement to Schedule D
Exhibit D-9

**ALLEN INVESTMENTS, INC.
2400 S FEDERAL HIGHWAY #200
STUART, FL 34994-4531**

Account Number: **N/A**

| Amount of Claim | 325,000.00 |
|-----------------|------------|
|-----------------|------------|

**DALLAS COUNTY
TAX ASSESSOR-COLLECTOR
P.O. BOX 139066
DALLAS, TX 75313-9066**

Account Number: N/A

Amount of Claim

POINTE PROPERTY GROUP, INC.
1200 PREMIER DRIVE
SUITE #210
CHATTANOOGA, TN 37421

Account Number: **N/A**

Amount of Claim

Supplement to Schedule D
Exhibit D-9ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 3 Tax Parcel #: 65001512510160000 Property Address: 300 W WINTERGREEN RD, CU | 1,635,808.68 | N/A | N/A | N/A |
| DLH Tract No. 4 Tax Parcel #: 300003000000000000 Property Address: 600 W WINTERGREEN RD, CU | 3,036,872.52 | N/A | N/A | N/A |
| DLH Tract No. 5 Tax Parcel #: 3000030000000000100 Property Address: 500 W WINTERGREEN RD, CU | 4,948,154.64 | N/A | N/A | N/A |
| DLH Tract No. 6 Tax Parcel #: 65076744010060000 Property Address: 3701 S MILLERS FERRY RD, CT | 3,948,822.90 | N/A | N/A | N/A |
| DLH Tract No. 7 Tax Parcel #: 65127160010090000 Property Address: 1101 E PLEASANT RUN RD, CT | 1,000,072.26 | N/A | N/A | N/A |
| DLH Tract No. 8 Tax Parcel #: 65049912510020000 Property Address: 1300 W WINTERGREEN RD, CU | 1,582,120.98 | N/A | N/A | N/A |
| DLH Tract No. 9 Tax Parcel #: 65001512010010000 Property Address: 1359 W WINTERGREEN RD, CU | 1,880,920.80 | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9**ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 10 | 2,508,511.50 | | | |
| Tax Parcel #: 300256000A0010000 Property Address: 1 E WINTERGREEN RD, CU | See Tract No. 10 Above | N/A | N/A | N/A |
| Tax Parcel #: 300256000A0020000 Property Address: 2 E WINTERGREEN RD, CU | See Tract No. 10 Above | N/A | N/A | N/A |
| Tax Parcel #: 30022500080010000 Property Address: 1300 E WINTERGREEN RD, CU | See Tract No. 10 Above | N/A | N/A | N/A |
| DLH Tract No. 11 | 5,239,549.26 | | | |
| Tax Parcel #: 65129282010060000 Property Address: 1300 E WINTERGREEN RD, CU | See Tract No. 11 Above | N/A | N/A | N/A |
| Tax Parcel #: 65010172510230000 Property Address: 1500 GOODE RD, CU | See Tract No. 11 Above | N/A | N/A | N/A |
| DLH Tract No. 13 | 7,983,546.12 | | | |
| Tax Parcel #: 65086718010020000 Property Address: 1201 TALCO RD, CU | | N/A | N/A | N/A |
| DLH Tract No. 14 | 3,659,649.84 | | | |
| Tax Parcel #: 65072187510010000 Property Address: 1200 E PLEASANT RUN RD, CN | | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 15 Tax Parcel #: 650299340100100000 Property Address: 800 TALCO RD, NT | 3,756,287.70 | N/A | N/A | N/A |
| DLH Tract No. 16 - 18 | 7,970,587.02 | | | |
| DLH Tract No. 16 Tax Parcel #: 651285785101600000 Property Address: 401 TALCO RD, CT | See Tract No. 16 - 18 Above | N/A | N/A | N/A |
| DLH Tract No. 17 Tax Parcel #: 650299340100400000 Property Address: 1400 PINTO RD, CT | See Tract No. 16 - 18 Above | N/A | N/A | N/A |
| DLH Tract No. 18 Tax Parcel #: 650509175101100000 Property Address: 534 W PLEASANT RUN RD, CT | See Tract No. 16 - 18 Above | N/A | N/A | N/A |
| DLH Tract No. 19 Tax Parcel #: 650299340100300000 Property Address: 400 E PLEASANT RUN RD, CT | 7,861,730.58 | N/A | N/A | N/A |
| DLH Tract No. 20 | 3,690,381.42 | | | |
| DLH Tract No. 20 Tax Parcel #: 000008998574100000 Property Address: 1830 SMOKE TREE LN, DA | See Tract No. 20 Above | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 20-1 Tax Parcel #: 65056568510110000 Property Address: 1800 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-2 Tax Parcel #: 65056568510080000 Property Address: 1800 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-2 Tax Parcel #: 65046157010060000 Property Address: 1800 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-3 Tax Parcel #: 65046157010040000 Property Address: 1600 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-3 Tax Parcel #: 65155328510150100 Property Address: 1600 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-3 Tax Parcel #: 65155328510150000 Property Address: 1600 W WINTERGREEN RD, CU | See Tract No. 20 Above | N/A | N/A | N/A |
| DLH Tract No. 21 Tax Parcel #: 65112838510010000 Property Address: 1607 GREENE RD, CN | 7,488,138.24 | N/A | N/A | N/A |

Supplement to Schedule D
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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|--------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 22 - 23 | 11,649,120.12 | | | |
| DLH Tract No. 22 Tax Parcel #: 65112838510030000 Property Address: 1900 W PLEASANT RUN RD, NT | See Tract No. 22 - 23 Above | N/A | N/A | N/A |
| DLH Tract No. 23 Tax Parcel #: 65050314010010000 Property Address: 500 W PLEASANT RUN RD, CN | See Tract No. 22 - 23 Above | N/A | N/A | N/A |
| DLH Tract No. 22-23 Tax Parcel #: 65050314010010100 Property Address: 2211 GREENE RD, NT | See Tract No. 22 - 23 Above | N/A | N/A | N/A |
| DLH Tract No. 24 - 25 | 3,538,574.82 | | | |
| DLH Tract No. 24 Tax Parcel #: 65037980010010000 Property Address: 100 SUNRISE RD, CT | See Tract No. 24 - 25 Above | N/A | N/A | N/A |
| DLH Tract No. 25 Tax Parcel #: 65037980010160000 Property Address: 300 SUNRISE RD, CT | See Tract No. 24 - 25 Above | N/A | N/A | N/A |
| DLH Tract No. 26 Tax Parcel #: 65050314010030000 Property Address: 1101 W BELTLINE RD, CN | 4,131,361.08 | N/A | N/A | N/A |

Supplement to Schedule D
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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 27 Tax Parcel #: 65112838510080000 Property Address: 1535 E BELTLINE RD, CN | 2,817,678.60 | N/A | N/A | N/A |
| DLH Tract No. 28 Tax Parcel #: 65045349010030000 Property Address: 1620 LANCASTER HUTCHINS RD, CU | 1,461,045.96 | N/A | N/A | N/A |
| DLH Tract No. 29 Tax Parcel #: 65049912510060000 Property Address: 600 LANCASTER HUTCHINGS RD, CU | 1,181,499.66 | N/A | N/A | N/A |
| DLH Tract No. 30 Tax Parcel #: 65049912510030000 Property Address: 3650 LANCASTER HUTCHINS RD, CU | 1,596,561.12 | N/A | N/A | N/A |
| DLH Tract No. 31 Tax Parcel #: 65046157010030000 Property Address: 3840 LANCASTER HUTCHINS RD, CU | 1,594,339.56 | N/A | N/A | N/A |
| DLH Tract No. 32 Tax Parcel #: 65046157010010000 Property Address: 3800 LANCASTER HUTCHINGS RD, CU | 500,591.52 | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| ADESA | 46,705,371.00 | | | |
| DLH Tract No. 32 | | | | |
| Tax Parcel #: 65056568510070000 | | | | |
| Property Address: 3901 LANCASTER HUTCHINGS RD, CU | See ADESA Above | N/A | N/A | N/A |
| DLH Tract No. 178 | | | | |
| Tax Parcel #: 65046157010060100 | | | | |
| Property Address: 1800 W WINTERGREEN RD, CU | See ADESA Above | N/A | N/A | N/A |
| Tax Parcel #: 65046157010010100 | | | | |
| Property Address: 3800 LANCASTER HUTCHINS RD, CU | See ADESA Above | N/A | N/A | N/A |
| Tax Parcel #: 65056568510110100 | | | | |
| Property Address: 1800 W WINTERGREEN RD, CU | See ADESA Above | N/A | N/A | N/A |
| Tax Parcel #: 65056568510080100 | | | | |
| Property Address: 1800 W WINTERGREEN RD, CU | See ADESA Above | N/A | N/A | N/A |
| Tax Parcel #: 65056568510050400 | | | | |
| Property Address: 701 E WINTERGREEN RD, CU | See ADESA Above | N/A | N/A | N/A |
| ADESA Improvements | See ADESA Above | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9**ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|-------------------------------|---------------|----------------------|-------|
| DLH Tract No. 33 | 6,425,121.78 | | | |
| DLH Tract No. 33 Tax Parcel #: 65045349510130100 Property Address: 1000 E CLEVELAND RD, CU | See Tract No. 33 Above | N/A | N/A | N/A |
| DLH Tract No. 33-1 Tax Parcel #: 65045349010020000 Property Address: 1610 LANCASTER HUTCHINS RD, CU | See Tract No. 33 Above | N/A | N/A | N/A |
| DLH Tract No. 33-2 Tax Parcel #: 00000800872000000 Property Address: 5301 CLEVELAND RD, DA | See Tract No. 33 Above | N/A | N/A | N/A |
| DLH Tract No. 33-2 Tax Parcel #: 65153819510050000 Property Address: 801 N J J LEMON RD, CU | See Tract No. 33 Above | N/A | N/A | N/A |
| DLH Tract No. 34 Tax Parcel #: 30009500070140000 Property Address: 800 LANCASTER HUTCHINS RD, CU | 2,050,499.88 | N/A | N/A | N/A |
| DLH Tract No. 35, 38 | 4,502,731.86 | | | |
| DLH Tract No. 35 Tax Parcel #: 65043233510030000 Property Address: 1400 GREENE RD, CN | See Tract No. 35, 38 Above | N/A | N/A | N/A |

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POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|--------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 38 Tax Parcel #: 65043233510030200 Property Address: 1200 GREENE RD, CN | See Tract No. 35, 38 Above | N/A | N/A | N/A |
| DLH Tract No. 39-40 Tax Parcel #: 65043233510010000 Property Address: 1000 GREENE RD, CN | 2,799,535.86 | N/A | N/A | N/A |
| DLH Tract No. 41 Tax Parcel #: 65072087010070000 Property Address: 720 GREENE RD, CN | 6,904,238.22 | N/A | N/A | N/A |
| DLH Tract No. 42 - 52 | 16,466,943.24 | | | |
| DLH Tract No. 42 Tax Parcel #: 00000800977000000 Property Address: 8900 BLANCO, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 42-52 Tax Parcel #: 00000802198000000 Property Address: 10301 BLANCO DR, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 42-52 Tax Parcel #: 00000802198000200 Property Address: 10301 BONNIE VIEW RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9

ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 42-52 Tax Parcel #: 00000802192000100 Property Address: 10500 BLANCO DR, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000700 Property Address: 9900 BONNIE VIEW RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000600 Property Address: 9910 BLANCO RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000500 Property Address: 9910 BLANCO RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 43 Tax Parcel #: 00000800978000000 Property Address: 8900 BLANCO, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 43-1 Tax Parcel #: 00000800978000100 Property Address: 8900 BLANCO DR, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 44 Tax Parcel #: 00000801962000000 Property Address: 4300 TELEPHONE RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |

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Exhibit D-9ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|--------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 45 Tax Parcel #: 00000801961000000 Property Address: 9300 BONNIE VIEW RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 46 Tax Parcel #: 00000801976000000 Property Address: 9901 BONNIE VIEW RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 47 Tax Parcel #: 00000801967000000 Property Address: 9900 BONNIE VIEW RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| Tax Parcel #: 65056568510040000 Property Address: 601 E WINTERGREEN RD, CN | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 48 Tax Parcel #: 000008019700000100 Property Address: 9800 BLANCO, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 49 Tax Parcel #: 000008019700000200 Property Address: 9900 BLANCO, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |
| DLH Tract No. 51 Tax Parcel #: 00000802189000000 Property Address: 4626 WITT RD, DA | See Tract No. 42 - 52 Above | N/A | N/A | N/A |

DLH Tract No. 53, 64

1,160,765.10

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 53 Tax Parcel #: 65056568510050200 Property Address: 701 E WINTERGREEN RD, CN | See Tract No. 53, 64 Above | N/A | N/A | N/A |
| Tax Parcel #: 65056568510050300 Property Address: 701 E WINTERGREEN RD, CU | See Tract No. 53, 64 Above | N/A | N/A | N/A |
| DLH Tract No. 64 Tax Parcel #: 65112336010010000 Property Address: 500 E WINTERGREEN RD, CN | See Tract No. 53, 64 Above | N/A | N/A | N/A |
| DLH Tract No. 54 Tax Parcel #: 65045349010010000 Property Address: 1600 LANCASTER HUTCHINS RD, CU | 2,002,366.08 | N/A | N/A | N/A |
| DLH Tract No. 55 - 58 | 5,754,210.66 | | | |
| DLH Tract No. 55 Tax Parcel #: 65086718010040200 Property Address: 1700 W WINTERGREEN RD, NT | See Tract No. 56 - 58 Above | N/A | N/A | N/A |
| DLH Tract No. 56 Tax Parcel #: 65086718010040000 Property Address: 1401 W WINTERGREEN RD, CU | See Tract No. 56 - 58 Above | N/A | N/A | N/A |

Supplement to Schedule D
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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 57 Tax Parcel #: 65086718010040100 Property Address: 1405 W WINTERGREEN RD, CN | See Tract No. 56 - 58 Above | N/A | N/A | N/A |
| DLH Tract No. 58 Tax Parcel #: 65072187510060000 Property Address: 1100 E PLEASANT RUN RD, CN | See Tract No. 56 - 58 Above | N/A | N/A | N/A |
| DLH Tract No. 59 - 61 | 1,173,724.20 | | | |
| DLH Tract No. 59 Tax Parcel #: 300050000A0040000 Property Address: 1835 CARPENTER RD, CU | See Tract No. 59 - 61 Above | N/A | N/A | N/A |
| DLH Tract No. 60 Tax Parcel #: 300050000C0010000 Property Address: 401 DELLA RD, CU | See Tract No. 59 - 61 Above | N/A | N/A | N/A |
| DLH Tract No. 61 Tax Parcel #: 300050000C0020000 Property Address: 900 VANDERBILT RD, CU | See Tract No. 59 - 61 Above | N/A | N/A | N/A |
| DLH Tract No. 66 Tax Parcel #: 65038807510010100 Property Address: 1720 E BELTLINE RD, CN | 1,402,174.62 | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 67,68 | 7,634,761.20 | | | |
| Tax Parcel #: 65038807510020000 Property Address: 2300 W BELTLINE RD, CN | See Tract No. 67, 68 Above | N/A | N/A | N/A |
| Tax Parcel #: 65076643510010000 Property Address: 900 SUNRISE RD, CN | See Tract No. 67, 68 Above | N/A | N/A | N/A |
| DLH Tract No. 69 | | | | |
| Tax Parcel #: 65144414010010000 Property Address: 2300 W BELTLINE RD, CN | 1,771,694.10 | N/A | N/A | N/A |
| DLH Tract No. 70 - 72 | 4,955,930.10 | | | |
| DLH Tract No. 70-72 | | | | |
| Tax Parcel #: 65112336010020100 Property Address: 2201 JEFFERSON ST, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 71-1 | | | | |
| Tax Parcel #: 65112336010080000 Property Address: 645 E PLEASANT RUN RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 71-1 | | | | |
| Tax Parcel #: 651123360100800HS Property Address: 645 E PLEASANT RUN RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 71-2 Tax Parcel #: 65112336010090000 Property Address: 740 E PLEASANT RUN RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 71-3 Tax Parcel #: 360325000000010500 Property Address: 1421 N LANCASTER HUTCHINS RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 72-1 Tax Parcel #: 65112336010100000 Property Address: 800 E PLEASANT RUN RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 72-2 Tax Parcel #: 360325000000010100 Property Address: 1410 N LANCASTER HUTCHINS RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 72-3 Tax Parcel #: 360325000000010400 Property Address: 1420 N LANCASTER HUTCHINS RD, CN | See Tract No. 70 - 72 Above | N/A | N/A | N/A |
| DLH Tract No. 78 Tax Parcel #: 65153819510060000 Property Address: 809 N J J LEMMON RD, CU | 1,474,375.32 | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 79 | 140,698.80 | | | |
| Tax Parcel #: 008314000A0010000 Property Address: 10250 BONNIE VIEW RD, DA | See Tract No. 79 Above | N/A | N/A | N/A |
| Tax Parcel #: 008314000A0010200 Property Address: 10250 BONNIE VIEW RD, DA | See Tract No. 79 Above | N/A | N/A | N/A |
| DLH Tract No. 80 - 83 | 1,126,330.92 | | | |
| DLH Tract No. 80 | | | | |
| Tax Parcel #: 00000801028000000 Property Address: 4831 CLEVELAND RD, DA | See Tract No. 80 - 83 Above | N/A | N/A | N/A |
| DLH Tract No. 81 | | | | |
| Tax Parcel #: 00000801019000000 Property Address: 4741 CLEVELAND RD, DA | See Tract No. 80 - 83 Above | N/A | N/A | N/A |
| DLH Tract No. 82 | | | | |
| Tax Parcel #: 00000801022000000 Property Address: 4811 CLEVELAND RD, DA | See Tract No. 80 - 83 Above | N/A | N/A | N/A |
| DLH Tract No. 83 | | | | |
| Tax Parcel #: 00000801025000000 Property Address: 4821 CLEVELAND RD, DA | See Tract No. 80 - 83 Above | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|--|---------------|----------------------|-------|
| DLH Tract No. 84 Tax Parcel #: 300050000B0040000 Property Address: 400 DELLA RD, CU | 196,237.80 | N/A | N/A | N/A |
| DLH Tract No. 85-86, 88-89, 97, 139 | 6,687,265.86 | | | |
| DLH Tract No. 85 Tax Parcel #: 00000801085000000 Property Address: 4000 LANGDON DR, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |
| DLH Tract No. 86 Tax Parcel #: 00000801120000000 Property Address: 8201 BONNIE VIEW RD, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |
| DLH Tract No. 88 Tax Parcel #: 00000800842000000 Property Address: 4430 CEDARDALE RD, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |
| DLH Tract No. 89 Tax Parcel #: 00000800866000000 Property Address: 4950 LANGDON DR, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |
| DLH Tract No. 97 Tax Parcel #: 00000801100000000 Property Address: 4316 LANGDON DR, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |

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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|--|---------------|--------------------------|-------|
| DLH Tract No. 139 Tax Parcel #: 00000801085500000 Property Address: 4100 LANGDON DR, DA | See Tract No. 85-86, 88-89, 97, 139 Above | N/A | N/A | N/A |
| DLH Tract No. 87 Tax Parcel #: 00000801109000000 Property Address: 4400 LBJ FWY, DA | 5,776,056.00 | N/A | N/A | N/A |
| DLH Tract No. 93 - 95 | 1,043,392.68 | | | |
| DLH Tract No. 93 Tax Parcel #: 00000801094000000 Property Address: 4510 LANGDON DR, DA | See Tract No. 93 - 95 Above | N/A | N/A | N/A |
| DLH Tract No. 94 Tax Parcel #: 00000801106000000 Property Address: 4500 LANGDON DR, DA | See Tract No. 93 - 95 Above | N/A | N/A | N/A |
| DLH Tract No. 95 Tax Parcel #: 000008011060000300 Property Address: 4500 LANGDON DR, DA | See Tract No. 93 - 95 Above | N/A | N/A | N/A |
| DLH Tract No. 98-99 Tax Parcel #: 65098728510090000 Property Address: 1000 E BELTLINE RD, CN | 7,146,388.26 | N/A | N/A | N/A |

Supplement to Schedule D
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DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------------|---------------|----------------------|-------|
| DLH Tract No. 104 | 929,722.86 | | | |
| Tax Parcel #: 65050917510010000 Property Address: 1124 PINTO RD, NT | See Tract No. 104 Above | N/A | N/A | N/A |
| Tax Parcel #: 65050917510010001 Property Address: 1124 PINTO RD, NT | See Tract No. 104 Above | N/A | N/A | N/A |
| DLH Tract No. 108 - 111 | 1,329,233.40 | | | |
| DLH Tract No. 108 | | | | |
| Tax Parcel #: 65112838510100000 Property Address: 2001 GREENE RD, CN | See Tract No. 108 - 111 Above | N/A | N/A | N/A |
| DLH Tract No. 109 | | | | |
| Tax Parcel #: 65112838510100000 Property Address: 2011 GREENE RD, CN | See Tract No. 108 - 111 Above | N/A | N/A | N/A |
| DLH Tract No. 110 | | | | |
| Tax Parcel #: 65112838510120000 Property Address: 2021 GREENE RD, CN | See Tract No. 108 - 111 Above | N/A | N/A | N/A |
| DLH Tract No. 111 | | | | |
| Tax Parcel #: 65112838510130000 Property Address: 2101 GREENE RD, CN | See Tract No. 108 - 111 Above | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------------|---------------|----------------------|-------|
| DLH Tract No. 114 Tax Parcel #: 65049912510210000 Property Address: 1400 VANDERBILT RD, CU | 4,256,138.70 | N/A | N/A | N/A |
| DLH Tract No. 115 Tax Parcel #: 30009500070020100 Property Address: 500 S DENTON ST, CU | 681,648.66 | N/A | N/A | N/A |
| DLH Tract No. 140 Tax Parcel #: 00000801031000000 Property Address: 4150 LANGDON DR, DA | 130,331.52 | N/A | N/A | N/A |
| DLH Tract No. 156 - 157 | 2,763,620.64 | | | |
| DLH Tract No. 156 Tax Parcel #: 00000800845000100 Property Address: 5000 LANGDON DR, DA | See Tract No. 156 - 157 Above | N/A | N/A | N/A |
| DLH Tract No. 157 Tax Parcel #: 00000800845000000 Property Address: 5111 LANGDON DR, DA | See Tract No. 156 - 157 Above | N/A | N/A | N/A |
| DLH Tract No. 161 - 164 | 3,487,108.68 | | | |
| DLH Tract No. 161 Tax Parcel #: 00000802183000000 Property Address: 4725 WITT RD, DA | See Tract No. 161 - 164 Above | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------------|---------------|----------------------|-------|
| DLH Tract No. 162 Tax Parcel #: 65056568510050000 Property Address: 4720 WITT RD, CU | See Tract No. 161 - 164 Above | N/A | N/A | N/A |
| DLH Tract No. 163 Tax Parcel #: 65056568510050100 Property Address: 5000 WITT RD, CU | See Tract No. 161 - 164 Above | N/A | N/A | N/A |
| DLH Tract No. 164 Tax Parcel #: 00000800941000000 Property Address: 5001 WITT RD, DA | See Tract No. 161 - 164 Above | N/A | N/A | N/A |
| DLH Tract No. 177 Tax Parcel #: 65098728510170000 Property Address: 910 E BELTLINE RD, CN | 894,918.42 | | | |
| DLH Tract No. 177 Tax Parcel #: 650987285101700HS Property Address: 910 E BELTLINE RD, CN | See Tract No. 177 Above | N/A | N/A | N/A |
| DLH Tract No. 188 Tax Parcel #: 65010172610150200 Property Address: 1241 FULGHUM RD, N | 166,617.00 | N/A | N/A | N/A |
| DLH Tract No. 197 Tax Parcel #: 65076744010010000 Property Address: 1013 FULGHUM RD, CT | 149,214.78 | N/A | N/A | N/A |

Supplement to Schedule D
Exhibit D-9ALLEN INVESTMENTS, INC.
DALLAS COUNTY
POINTE PROPERTY GROUP, INC.

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|--------------------------------|---------------|----------------------|-------|
| DLH Tract No. 198-200 | 2,314,865.52 | | | |
| Tax Parcel #: 65049912510080001 Property Address: 1400 VANDERBILT RD | See Tract No. 198-200 Above | N/A | N/A | N/A |
| Tax Parcel #: 65049912510130200 Property Address: 1430 VANDERBILT RD, CU | See Tract No. 198-200 Above | N/A | N/A | N/A |
| Tax Parcel #: 65049912510130100 Property Address: 1430 VANDERBILT RD, CU | See Tract No. 198-200 Above | N/A | N/A | N/A |
| Tax Parcel #: 65049912510130000 Property Address: 1430 VANDERBILT RD, CU | See Tract No. 198-200 Above | N/A | N/A | N/A |
| Tax Parcel #: 65049912510080000 Property Address: 1517 VANDERBILT RD, CU | See Tract No. 198-200 Above | N/A | N/A | N/A |
| DLH - DALLAS INDUSTRIAL 1 Tax Parcel # 008284000A0020000 Property Address: 4800 LANGDON DR, DA | 19,700,000.00 | N/A | N/A | N/A |
| DLH - DALLAS INDUSTRIAL 1 AMENDED Tax Parcel #: 008284000A0030000 Property Address: 4900 LANGDON DR, DA | 4,800,000.00 | N/A | N/A | N/A |
| TOTAL | 273,566,160.62 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: 1045946

Amount of Claim 19,403,951.24

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|--------|
| DLH Tract No. 21 | | | | |
| Tax Parcel #: 65112838510010000 | | | | |
| Property Address: 1607 GREENE RD, CN | | | | |
| Legal Description: | | | | |
| MIDDLETON PERRY ABST 1128 PG 385 | 7,488,138.24 | N/A | N/A | Note 1 |
| TR 1 ACS 202.240 | | | | |
| INT200600054970 DD02132006 CO-DC | | | | |
| 1128385100100 2NT11283851 | | | | |
| DLH Tract No. 33 | | | | |
| | 6,425,121.78 | N/A | N/A | Note 1 |
| DLH Tract No. 33 | | | | |
| Tax Parcel #: 65045349510130100 | | | | |
| Property Address: 1000 E CLEVELAND RD, CU | | | | |
| Legal Description: | | | | |
| THOMAS FREEMAN ABST 453 PG 495 | See Tract No. | N/A | N/A | Note 1 |
| TR 13.1 ACS 17.7078 CALC | 33 Above | | | |
| NONCONTIGUOUS SPLIT DUE TO ROW | | | | |
| VOL86013/0967 CO-DC | | | | |
| 0453495101301 23004534951 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: **1045946**

Amount of Claim **19,403,951.24**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---------------|--------------------------|--------|
| DLH Tract No. 33-1 | | | | |
| Tax Parcel #: 65045349010020000 | | | | |
| Property Address: 1610 LANCASTER HUTCHINS RD, CU | | | | |
| Legal Description: | | | | |
| THOMAS FREEMAN ABST 453 PG 490 | See Tract No. 33 Above | N/A | N/A | Note 1 |
| TR 2 ACS 47.319 | | | | |
| INT200600054979 DD02132006 CO-DC | | | | |
| 0453490100200 2CU04534901 | | | | |
| DLH Tract No. 33-2 | | | | |
| Tax Parcel #: 00000800872000000 | | | | |
| Property Address: 5301 CLEVELAND RD, DA | | | | |
| Legal Description: | | | | |
| BLK 8269 TR 1 | See Tract No. 33 Above | N/A | N/A | Note 1 |
| 39.899 ACS CLEVELAND RD | | | | |
| INT200600054979 DD02132006 CO-DC | | | | |
| 8269 000 00100 2008269 000 | | | | |
| DLH Tract No. 33-2 | | | | |
| Tax Parcel #: 65153819510050000 | | | | |
| Property Address: 801 N J J LEMON RD, CU | | | | |
| Legal Description: | | | | |
| T J WAMPLER ABST 1538 PG 195 | See Tract No. 33 Above | N/A | N/A | Note 1 |
| TR 5 ACS 86.305 | | | | |
| INT200600054979 DD02132006 CO-DC | | | | |
| 1538195100500 2CU15381951 | | | | |

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: **1045946**

Amount of Claim

19,403,951.24

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 35, 38

4,502,731.86

N/A

N/A

Note 1

DLH Tract No. 35

Tax Parcel #: 65043233510030000
Property Address: 1400 GREENE RD, CN
Legal Description:
T M ELLIS ABST 432 PG 335
TR 3 ACS 104.621
INT 200600062203 DD02172006 CO-DC
0432335100300 2CN04323351

See Tract No.
35, 38 Above

N/A

N/A

Note 1

DLH Tract No. 38

Tax Parcel #: 65043233510030200
Property Address: 1200 GREENE RD, CN
Legal Description:
T M ELLIS ABST 432 PG 335
TR 3.2 ACS 16.234
INT 200600062203 DD02172006 CO-DC
0432335100302 2CN04323351

See Tract No.
35, 38 Above

N/A

N/A

Note 1

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: 1045946

Amount of Claim 19,403,951.24

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|--------|
| DLH Tract No. 39-40 | | | | |
| Tax Parcel #: 65043233510010000 | | | | |
| Property Address: 1000 GREENE RD, CN | | | | |
| Legal Description: T M ELLIS ABST 432 PG 335 | 2,799,535.86 | N/A | N/A | Note 1 |
| TR 1 ACS 73.681 | | | | |
| INT 200600084559 DD03072006 CO-DC | | | | |
| 0432335100100 2CN04323351 | | | | |
| DLH Tract No. 41 | | | | |
| Tax Parcel #: 65072087010070000 | | | | |
| Property Address: 720 GREENE RD, CN | | | | |
| Legal Description: SAMUEL KELLER ABST 720 PG 870 | 6,904,238.22 | N/A | N/A | Note 1 |
| TR 7 ACS 183.851 | | | | |
| INT 200600064803 DD02212006 CO-DC | | | | |
| 0720870100700 2CN07208701 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: 1045946

Amount of Claim 19,403,951.24

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 54

Tax Parcel #: 65045349010010000
Property Address: 1600 LANCASTER HUTCHINS RD, CU
Legal Description:
THOMAS FREEMAN ABST 453 PG 490
TR 1 ACS 53.48
ALSO ABST 1102 & 1538
INT200600052132 DD02102006 CO-DC
0453490100100 2CU04534901

Note 1

2,002,366.08

N/A

N/A

DLH Tract No. 87

Tax Parcel #: 00000801109000000
Property Address: 4400 LBJ FWY, DA
Legal Description:
BLK 8285
TR 1 ACS 156.00
INT20080319703 DD10022008 CO-DC
8285 000 00100 2008285 000

Note 1

5,776,056.00

N/A

N/A

DLH Master Land Holding, LLC

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: **1045946**

Amount of Claim **19,403,951.24**

Supplement to Schedule D
Exhibit D-10

Case No: 10-30561-HDH-11

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|--------|
| DLH Tract No. 198 - 200 | | | | |
| Tax Parcel #: 65049912510080001 Property Address: 1517 VANDERBILT RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 8 ACS 26.7061 SEE CHAIN ACCT FOR REM INT20080319702 DD09292008 CO-DC 0499125100800 4CU04991251 | 2,314,865.52 | | | |
| | See Tract No. 198 - 200 Above | N/A | N/A | Note 1 |
| DLH Tract No. 198 - 200 | | | | |
| Tax Parcel #: 65049912510130200 Property Address: 1430 VANDERBILT RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 13.2 ACS 2.092 INT20080319702 DD09292008 CO-DC 0499125101302 23004991251 | | | | |
| | See Tract No. 198 - 200 Above | N/A | N/A | Note 1 |
| DLH Tract No. 198 - 200 | | | | |
| Tax Parcel #: 65049912510130100 Property Address: 1430 VANDERBILT RD, CU Legal Description: WILLIAM GATLIN ABST 499 PG 125 TR 13.1 ACS 1.908 INT20080319702 DD09292008 CO-DC 0499125101301 4CU04991251 | | | | |
| | See Tract No. 198 - 200 Above | N/A | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-10

American Bank of Texas
6071 Sherry Lane
Dallas, TX 75225

Account Number: **1045946**Amount of Claim **19,403,951.24**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

Tax Parcel #: 65049912510130000
Property Address: 1430 VANDERBILT RD, CU
Legal Description:
WILLIAM GATLIN ABST 499 PG 125
TR 13 ACS 30.1594
INT20080319702 DD09292008 CO-DC
0499125101300 2CU04991251

See Tract No.
198 - 200 Above

N/A

N/A

Note 1

Tax Parcel #: 65049912510080000
Property Address: 1400 VANDERBILT RD
Legal Description:
WILLIAM GATLIN ABST 499 PG 125
TR 8 ACS 1.00
SEE PARENT FOR REM ACS
VOL97028/1542 DD010397 CO-DALLAS
0499125100800 23004991251

See Tract No.
198 - 200 Above

N/A

N/A

Note 1

TOTAL **38,213,053.56**

Note 1 - ABOT has an unapplied future interest reserve of approximately \$96,000.00

Supplement to Schedule D
Exhibit D-11

BBVA COMPASS
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 839591101

Amount of Claim 19,958,589.33

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH - BUILDING A Tax Parcel # 008284000A0020000 Property Address: 4800 LANGDON DR, DA Legal Description: BLK A/8284 LT 2 ACS 38.12 INT200600315136 DD08242006 CO-DC 8284 00A 00200 2DA8284 00A | 19,700,000.00 | Allen Capital Partners, LLC and Richard S. Allen | DLH - Building B | Note 1 |

Note 1: Allen Capital Partners has granted security interest in certain DLH distributions to Compass.

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 42 - 52 | 16,466,943.24 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 42 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Tract No. 42
Tax Parcel #: 00000800977000000
Property Address: 8900 BLANCO, DA
Legal Description:
BLK 8279 ABST 1084/1102
TR 1 ACS 2.00
SEE 0000080097800 FOR REM ACS
INT20080160853 DD05072008 CO-DC
8279 000 00100 2DA8279 000

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 42-52 Tax Parcel #: 00000802198000000 Property Address: 10301 BLANCO DR, DA Legal Description: BLK 8322 TR 1 ACS 49.457 INT20080160853 DD05072008 CO-DC 8322 000 00100 2008322 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 42-52 Tax Parcel #: 000008021980000200 Property Address: 10301 BONNIE VIEW RD, DA Legal Description: BLK 8322 & 8323 TR 1.2 ACS 32.7182 CALC JURIS SPLIT SEE 65056568510040000 INT20080160853 DD05072008 CO-DC 8323 000 00100 2008322 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 42-52 Tax Parcel #: 00000802192000100 Property Address: 10500 BLANCO DR, DA Legal Description: BLK 8321 TR 1.1 ACS 0.180 INT20080160853 DD05072008 CO-DC 8321 000 00100 2008321 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000700 Property Address: 9900 BONNIE VIEW RD, DA Legal Description: BLK 8314 TR 1.7 ACS 6.865 INT20080160853 DD05072008 CO-DC 8314 000 00100 2008314 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000600 Property Address: 9910 BLANCO RD, DA Legal Description: BLK 8314 TR 1.6 ACS 1.3368 CALC INT20080160853 DD05072008 CO-DC 8314 000 00102 2008314 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 42-52 Tax Parcel #: 00000801967000500 Property Address: 9910 BLANCO RD, DA Legal Description: BLK 8314 TR 1.5 ACS 0.1438 CALC INT20080160853 DD05072008 CO-DC 8314 000 00102 2008314 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 43 Tax Parcel #: 00000800978000000 Property Address: 8900 BLANCO, DA Legal Description: C C OVERTON ABST 1084 BLK 8279 ACS 124.218 SEE -80097700 FOR REM ACS INT200801600853 DD05072008 CO-DC 8279 000 00000 2DA8279 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 43-1 Tax Parcel #: 00000800978000100 Property Address: 8900 BLANCO DR, DA Legal Description: BLK 8279 SPLIT 1 ACS 12.493 BLANCO & CLEVELAND RD INT200801600853 DD05072008 CO-DC 8279 000 00001 2008279 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|--------------------------------|--------------------------|--------|
| DLH Tract No. 44 | | | | |
| Tax Parcel #: 0000801962000000 | | | | |
| Property Address: 4300 TELEPHONE RD, DA | | Allen Capital Partners, LLC | | |
| Legal Description: | See Tract No. 42 | | | |
| BLK 8313 | - 52 Above | and | N/A | Note 1 |
| TR 3 ACS 9.954 | | | | |
| INT20080160853 DD05072008 CO-DC | | Richard S. Allen | | |
| 8313 000 00300 2DA8313 000 | | | | |
| DLH Tract No. 45 | | | | |
| Tax Parcel #: 0000801961000000 | | | | |
| Property Address: 9300 BONNIE VIEW RD, DA | | Allen Capital Partners, LLC | | |
| Legal Description: | See Tract No. 42 | | | |
| BLK 8313 | - 52 Above | and | N/A | Note 1 |
| TR 1 ACS 53.916 | | | | |
| INT20080160853 DD05072008 CO-DC | | Richard S. Allen | | |
| 8313 000 00100 3008313 000 | | | | |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 46 Tax Parcel #: 0000801976000000 Property Address: 9901 BONNIE VIEW RD, DA Legal Description: BLK 8316 TR 1 ACS 52.6722 INT20080160853 DD05072008 CO-DC 8316 000 00100 2008316 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 47 Tax Parcel #: 0000801967000000 Property Address: 9900 BONNIE VIEW RD, DA Legal Description: BLK 8314 TR 1 ACS 81.8407 CALC INT20080160853 DD05072008 CO-DC 8314 000 00100 2008314 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| Tax Parcel #: 65056568510040000 Property Address: 601 E WINTERGREEN RD, CN Legal Description: H H HICKMAN ABST 565 PG 685 TR 4 ACS 0.9148 CALC JURIS SPLIT SEE 00000802198000200 INT20080160853 DD05072008 CO-DC 0565685100400 5CN05656851 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 48 Tax Parcel #: 00000801970000100 Property Address: 9800 BLANCO, DA Legal Description: BLK 8315 TR 1.1 ACS 0.4138 INT20080160853 DD05072008 CO-DC 8315 000 00101 2008315 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 49 Tax Parcel #: 0000801970000200 Property Address: 9900 BLANCO, DA Legal Description: BLK 8315 TR 1.2 ACS 2.4582 INT20080160853 DD05072008 CO-DC 8315 000 00102 2008315 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 51 Tax Parcel #: 0000802189000000 Property Address: 4626 WITT RD, DA Legal Description: BLK 8320 TR 1 ACS 9.501 INT200801600853 DD05072008 CO-DC 8320 000 00100 2008320 000 | See Tract No. 42 - 52 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 53, 64 | | | | |
| Tax Parcel #: 65056568510050200 Property Address: 701 E WINTERGREEN RD, CN Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.2 ACS 1.90 CALC JURIS SPLIT WITH 5.3 INT200600088348 DD03082006 CO-DC 0565685100502 2CN05656851 | 1,160,765.10 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65056568510050300 Property Address: 701 E WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.3 ACS 3.763 CALC JURIS SPLIT SEE 65056568510050200 INT200600088348 DD03082006 CO-DC 0565685100503 5CU05656851 | See Tract No. 53, 64 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- | |
|--|----------------------------------|--------------------------------|----------------|--------|
| | | | Collateralized | Other |
| DLH Tract No. 55 Tax Parcel #: 65086718010040200 Property Address: 1700 W WINTERGREEN RD, NT Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4.2 ACS 0.05 INT200600052131 DD02092006 CO-DC 0867180100402 2NT08671801 | | | | |
| | | Allen Capital Partners, LLC | | |
| | See Tract No. 53, 64 Above | and | N/A | Note 1 |
| | | Richard S. Allen | | |
| | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 56 - 58 | 5,754,210.66 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 56 Tax Parcel #: 65086718010040000 Property Address: 1401 W WINTERGREEN RD, CU Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4 ACS 80.81 INT200600052131 DD02092006 CO-DC 0867180100400 2NT08671801 | See Tract No. 56 - 58 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|--------------------------------|--------------------------|--------|
| DLH Tract No. 57 | | | | |
| Tax Parcel #: 65086718010040100 | | | | |
| Property Address: 1405 W WINTERGREEN RD, CN | | Allen Capital Partners, LLC | | |
| Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 4.1 ACS 18.04 INT200600052131 DD02092006 CO-DC 0867180100401 2NT08671801 | See Tract No. 56 - 58 Above | and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 58 | | | | |
| Tax Parcel #: 650721875100600000 | | | | |
| Property Address: 1100 E PLEASANT RUN RD, CN | | Allen Capital Partners, LLC | | |
| Legal Description: SAMUEL KELLER ABST 721 PG 875 TR 6 ACS 53.83 INT200600052131 DD02092006 CO-DC 0721875100600 2CN07218751 | See Tract No. 56 - 58 Above | and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 59 - 61 | 1,173,724.20 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 59 Tax Parcel #: 300050000A0040000 Property Address: 1835 CARPENTER RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK A TR 4 ACS 13.061 INT200600050148 DD02092006 CO-DC 0050000A00400 2CU0050000A | See Tract No. 59 - 61 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 60 Tax Parcel #: 300050000C0010000 Property Address: 401 DELLA RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK C TR 1 ACS 8.790 INT200600050148 DD02092006 CO-DC 0050000C00100 2CU0050000C | See Tract No. 59 - 61 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 61 Tax Parcel #: 300050000C0020000 Property Address: 900 VANDERBILT RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK C TR 2 ACS 9.846 INT200600050148 DD02092006 CO-DC 0050000C00200 2CU0050000C | See Tract No. 59 - 61 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 64 Tax Parcel #: 65112336010010000 Property Address: 500 E WINTERGREEN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 1 ACS 25.222 CALC INT200600088348 DD03082006 CO-DC 1123360100100 5CN11233601 | See Tract No. 53, 64 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 66 Tax Parcel #: 65038807510010100 Property Address: 1720 E BELTLINE RD, CN Legal Description: ALLANSON DOWDY ABST 388 PG 075 TR 1.1 ACS 37.87 INT200600093212 DD03132006 CO-DC 0388075100101 2CN03880751 | 1,402,174.62 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 67,68 | 7,634,761.20 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65038807510020000 Property Address: 2300 W BELTLINE RD, CN Legal Description: ALLANSON DOWDY ABST 388 PG 075 TR 2 ACS 106.20 INT200600093213 DD03132006 CO-DC 0388075100200 2NT03880751 | See Tract No. 67, 68 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65076643510010000 Property Address: 900 SUNRISE RD, CN Legal Description: M H LAVENDER ABST 766 PG 435 TR 1 ACS 100.00 INT200600093213 DD03132006 CO-DC 0766435100100 2NT07664351 | See Tract No. 67, 68 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 70 - 72 | 4,955,930.10 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 70-72 Tax Parcel #: 65112336010020100 Property Address: 2201 JEFFERSON ST, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 2.1 ACS 53.607 INT20080160855 DD05072008 CO-DC 1123360100201 5CN11233601 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 71-1 Tax Parcel #: 65112336010080000 Property Address: 645 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 8 ACS 27.32 SEE 6511233601008000HS FOR REM ACS INT20080160855 DD05072008 CO-DC 1123360100800 4CN11233601 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 71-1 Tax Parcel #: 6511233601008000HS Property Address: 645 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 8 ACS 1.00 SEE 65112336010080000 FOR AG ACS INT20080160855 DD05072008 CO-DC 1123360100800 4CN11233601 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 71-2 Tax Parcel #: 65112336010090000 Property Address: 740 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 9 ACS 33.53 INT20080160855 DD05072008 CO-DC 1123360100900 5CN11233601 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 71-3 Tax Parcel #: 36032500000010500 Property Address: 1421 N LANCASTER HUTCHINS RD, CN Legal Description: GARDEN ACRES LT 1.5 ACS 0.5804 INT20080160855 DD05072008 CO-DC 0325000000105 5CN03250000 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 72-1 Tax Parcel #: 65112336010100000 Property Address: 800 E PLEASANT RUN RD, CN Legal Description: THOMAS A PHILLIPS ABST 1123 P 360 TR 10 ACS 8.574 INT20080160855 DD05072008 CO-DC 1123360101000 5CN11233601 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 72-2 Tax Parcel #: 360325000000010100 Property Address: 1410 N LANCASTER HUTCHINS RD, CN Legal Description: GARDNE ACRES LT 1.1 ACS 2.538 INT20080160855 DD05072008 CO-DC 0325000000101 5CN03250000 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|---|--|------------------------------------|--|
| DLH Tract No. 72-3 Tax Parcel #: 36032500000010400 Property Address: 1420 N LANCASTER HUTCHINS RD, CN Legal Description: GARDEN ACRES LT 1.4 ACS 6.701 INT20080160855 DD05072008 CO-DC 0325000000104 5CN03250000 | See Tract No. 70 - 72 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 79 Tax Parcel #: 008314000A0010000 Property Address: 10250 BONNIE VIEW RD, DA Legal Description: IRVING BLK A/8314 PT LT 1 ACS 2.67 CALC INT200600177471 DD05152006 CO-DC 8314 00A 00100 5DA8314 00A | 140,698.80 See Tract No. 79 Above | Allen Capital Partners, LLC and Richard S. Allen Allen Capital Partners, LLC and Richard S. Allen | N/A N/A | Note 1 Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| Tax Parcel #: 008314000A0010200 Property Address: 10250 BONNIE VIEW RD, DA Legal Description: IRVING BLK A/8314 LT 1.2 ACS 1.135 CALC INT200600177471 DD05152006 CO-DC 8314 00A 00100 5DA8314 00A | See Tract No. 79 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 80 - 83 | 1,126,330.92 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 80 Tax Parcel #: 00000801028000000 Property Address: 4831 CLEVELAND RD, DA Legal Description: BLK 8281 TR 23 ACS 15.387 INT200600090731 DD03102006 CO-DC 8281 000 02300 2008281 000 | See Tract No. 80 - 83 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 81

Tax Parcel #: 00000801019000000
Property Address: 4741 CLEVELAND RD, DA
Legal Description:
BLK 8281 TR 20
4.99 ACS
INT200600090731 DD03102006 CO-DC
8281 000 02000 2008281 000

See Tract No. 80
- 83 Above

Allen Capital
Partners, LLC

and

Richard S. Allen

N/A

Note 1

DLH Tract No. 82

Tax Parcel #: 00000801022000000
Property Address: 4811 CLEVELAND RD, DA
Legal Description:
BLK 8281 TR 21
5.01 ACS
INT200600090731 DD03102006 CO-DC
8281 000 02100 2008281 000

See Tract No. 80
- 83 Above

Allen Capital
Partners, LLC

and

Richard S. Allen

N/A

Note 1

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH Tract No. 83 Tax Parcel #: 00000801025000000 Property Address: 4821 CLEVELAND RD, DA Legal Description: BLK 8281 TR 022 5.03 ACS INT200600090731 DD03102006 CO-DC 8281 000 02200 2008281 000 | See Tract No. 80 - 83 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 84 Tax Parcel #: 300050000B00040000 Property Address: 400 DELLA RD, CU Legal Description: CARPENTER INDUSTRIAL PARK 1 REP BLK B PT TR 4 ACS 5.295 INT 200600090730 DD03102006 CO-DC 0050000B000400 2CU0050000B | 196,237.80 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|--|---|--------------------------|--------|
| DLH Tract No. 85-86, 88 - 89, 97, 139 | 6,687,265.86 | | | |
| DLH Tract No. 85 Tax Parcel #: 00000801085000000 Property Address: 4000 LANGDON DR, DA Legal Description: BLK 8283 TR 1 ACS 4.204 INT20070097951 DD03162007 CO-DC 8283 000 00100 2008283 000 | See Tract No. 85- 86, 88 - 89, 97, 139 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 86 Tax Parcel #: 00000801112000000 Property Address: 8201 BONNIE VIEW RD, DA Legal Description: BLK 8286 TR 1 ACS 49.61 ALSO IN BLK 8287 INT20070097951 DD03162007 CO-DC 8286 000 00100 2DA8286 000 | See Tract No. 85- 86, 88 - 89, 97, 139 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|--|---|--------------------------|--------|
| DLH Tract No. 88 Tax Parcel #: 00000800842000000 Property Address: 4430 CEDARDALE RD, DA Legal Description: BLK 8264 TR 1 ACS 19.85 INT20070097951 DD03162007 CO-DC 8264 000 00100 2008264 000 | See Tract No. 85- 86, 88 - 89, 97, 139 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 89 Tax Parcel #: 00000800866000000 Property Address: 4950 LANGDON DR, DA Legal Description: BLK 8267 TR 1 ACS 95.49 ALSO IN BLK 8284 INT20070097951 DD03162007 CO-DC 8267 000 00100 2008267 000 | See Tract No. 85- 86, 88 - 89, 97, 139 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---------------------------------------|----------------------------------|--------------------------------|--------------------------|--------|
| DLH Tract No. 97 | | | | |
| Tax Parcel #: 000008011000000000 | | | | |
| Property Address: 4316 LANGDON DR, DA | | Allen Capital Partners, LLC | | |
| Legal Description: | See Tract No. 85. | | | |
| BLK 8284 | 86, 88 - 89, 97, | and | N/A | Note 1 |
| TR 1 ACS 10.38 | 139 Above | | | |
| INT20070097951 DD03162007 CO-DC | | Richard S. Allen | | |
| 8284 000 00100 2008284 000 | | | | |
| DLH Tract No. 104 | | | | |
| Tax Parcel #: 65050917510010000 | 929,722.86 | | | |
| Property Address: 1124 PINTO RD, NT | | Allen Capital Partners, LLC | | |
| Legal Description: | See Tract No. | | | |
| JOHN GOAR ABST 509 PG 175 | 104 Above | and | N/A | Note 1 |
| TRS 1 & 2 ACS 23.00 | | | | |
| INT200600410029 DD10272006 CO-DC | | Richard S. Allen | | |
| 0509175100100 28705091751 | | | | |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- | |
|---|----------------------------------|---|----------------|--------|
| | | | Collateralized | Other |
| Tax Parcel #: 65050917510010001 Property Address: 1124 PINTO RD, NT Legal Description: JOHN GOAR ABST 509 PG 175 TRS 1 & 2 ACS 2.00 28X70 87 MH S#11309277-7053BORW INT200600410029 DD10272006 CO-DC 0509175100100 28705091751 | See Tract No. 104 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 108 - 111 | 1,329,233.40 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 108 Tax Parcel #: 65112838510100000 Property Address: 2001 GREENE RD, CN Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 10 ACS 8.0792 INT 200600333863 DD09052006 CO-DC 1128385101000 2CN11283851 | See Tract No. 108 - 111 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 109

Tax Parcel #: 65112838510110000
Property Address: 2011 GREENE RD, CN
Legal Description:
MIDDLETON PERRY ABST 1128 PG 385
TR 11 ACS 8.978
INT 200600333863 DD09052006 CO-DC
1128385101100 2CN11283851

See Tract No.
108 - 111 Above

Allen Capital
Partners, LLC

and

Richard S. Allen

N/A

Note 1

DLH Tract No. 110

Tax Parcel #: 65112838510120000
Property Address: 2021 GREENE RD, CN
Legal Description:
MIDDLETON PERRY ABST 1128 PG 385
TR 12 ACS 8.971
INT 200600333863 DD09052006 CO-DC
1128385101200 2CN11283851

See Tract No.
108 - 111 Above

Allen Capital
Partners, LLC

and

N/A

Note 1

Richard S. Allen

Supplement to Schedule D
Exhibit D-12

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim

15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- | |
|----------------------------|----------------------------------|---------------|----------------|-------|
| | | | Collateralized | Other |

DLH Tract No. 111

Tax Parcel #: 65112838510130000
Property Address: 2101 GREENE RD, CN
Legal Description:
MIDDLETON PERRY ABST 1128 PG 385
TR 13 ACS 8.964
INT 200600333863 DD09052006 CO-DC
1128385101300 2CN11283851

Allen Capital
Partners, LLCSee Tract No.
108 - 111 Above

Note 1

N/A

and
Richard S. Allen**DLH Tract No. 115**

Tax Parcel #: 30009500070020100
Property Address: 500 S DENTON ST, CU
Legal Description:
HUTCHINS ACREAGE
PT BLKS 7 & 8 TR 2.1
ACS 18.41
INT 200600342447 DD09072006 CO-DC
0095000700201 2CU00950007

Allen Capital
Partners, LLC

681,648.66

Note 1

N/A

and

Richard S. Allen

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 712839102

Amount of Claim 15,255,769.48

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|--|---|--------------------------|--------|
| DLH Tract No. 139 Tax Parcel #: 00000801085500000 Property Address: 4100 LANGDON DR, DA Legal Description: BLK 8283 TR 2 ACS 1.07 INT20070097951 DD03162007 CO-DC 8283 000 00200 2008283 000 | See Tract No. 85- 86, 88 - 89, 97, 139 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 140 Tax Parcel #: 00000801031000000 Property Address: 4150 LANGDON DR, DA Legal Description: BLK 8282 TR 7 ACS 3.518 INT200600354852 DD09222006 CO-DC 8282 000 00700 2008282 000 | 130,331.52 | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

BBVA COMPASS
FORMERLY: GAURANTY BANK
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: **712839102**

Amount of Claim **15,255,769.48**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|--------------------------------|--------------------------|--------|
| DLH Tract No. 188 | | | | |
| Tax Parcel #: 65010172610150200 | | | | |
| Property Address: 1241 FULGHUM RD, N | | Allen Capital Partners, LLC | | |
| Legal Description: JOSIAH G BEATTY ABST 101 PG 726 | 166,617.00 | and | N/A | Note 1 |
| TR 15.2 ACS 4.496 | | | | |
| INT200600372673 DD09292006 CO-DC | | Richard S. Allen | | |
| 0101726101502 4NT01017261 | | | | |
| DLH Tract No. 197 | | | | |
| Tax Parcel #: 65076744010010000 | | | | |
| Property Address: 1013 FULGHUM RD, CT | | Allen Capital Partners, LLC | | |
| Legal Description: JAMES S LEWIS ABST 767 PG 440 | 149,214.78 | and | N/A | Note 1 |
| TR 1 ACS 4.031 | | | | |
| INT 200600372674 DD09292006 CO-DC | | Richard S. Allen | | |
| 0767440100100 4CT07674401 | | | | |
| TOTAL | | | | |
| | | | 50,085,810.72 | |

Note 1: Allen Capital Partners has granted security interest in certain DLH distributions to Compass.

Supplement to Schedule D
Exhibit D-13

BBVA COMPASS
ATTN: ATILA ALI
8333 DOUGLAS AVENUE
DALLAS, TX 75225

Account Number: 83527101

Amount of Claim 6,355,543.85

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---|--------------------------|--------|
| DLH - BUILDING B Tax Parcel #:008284000A0030000 Property Address: 4900 LANGDON DR, DA Legal Description: BLK A/8284 LT 3 ACS 13.60 INT20070268938 DD07262007 CO-DC 8284 00A 00300 4DA8284 00A | 4,800,000.00 | Allen Capital Partners, LLC and Richard S. Allen | DLH - Building a | Note 1 |

Note 1: Allen Capital Partners has granted security interest in certain DLH distributions to Compass.

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-14

BELTLINE INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,288,140.59

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 26 | | | | |
| Tax Parcel #: 65050314010030000 | | | | |
| Property Address: 1101 W BELTLINE RD, CN | | | | |
| Legal Description: | | | | |
| JONES GREEN ABST 503 PG 140 | 4,131,361.08 | N/A | N/A | N/A |
| TR 3 ACS 111.578 | | | | |
| INT200600054977 DD02132006 CO-DC | | | | |
| 0503140100300 2NT05031401 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-15

BELTLINE INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim
1,763,845.40

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 24 - 25 | 3,538,574.82 | N/A | N/A | N/A |
| DLH Tract No. 24 Tax Parcel #: 65037980010010000 Property Address: 100 SUNRISE RD, CT Legal Description: JAMES CHAPMAN ABST 379 PG 800 TR 1 ACS 48.28 INT200600054975 DD02132006 CO-DC 0379800100100 2CT03798001 | See Tract 24 - 25 Above | N/A | N/A | N/A |
| DLH Tract No. 25 Tax Parcel #: 65037980010160000 Property Address: 300 SUNRISE RD, CT Legal Description: JAMES CHAPMAN ABST 379 PG 800 TR 16 ACS 47.286 INT200600054975 DD02132006 CO-DC 0379800101600 2CT03798001 | See Tract 24 - 25 Above | N/A | N/A | N/A |
| TOTAL | 3,538,574.82 | | | |

DALLAS 216 AC. J.V.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

3,922,447.97

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 16 - 17 | 7,970,587.02 | N/A | N/A | N/A |
| DLH Tract No. 16 Tax Parcel #: 65128578510160000 Property Address: 401 TALCO RD, CT Legal Description: W C SHELTON ABST 1285 PG 785 TR 16 ACS 85.27 LOC ALSO ABST 299 INT 200600054964 DD02132006 CO-DC 1285785101600 2CT12857851 | See Tract 16 - 17 Above | N/A | N/A | N/A |
| DLH Tract No. 17 Tax Parcel #: 65029934010040000 Property Address: 1400 PINTO RD, CT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 4 ACS 80.29 INT 200600054964 DD02132006 CO-DC 0299340100400 2CT02993401 | See Tract 16 - 17 Above | N/A | N/A | N/A |

DALLAS 216 AC. J.V.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

3,922,447.97

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 18 Tax Parcel #: 65050917510110000 Property Address: 534 W PLEASANT RUN RD, CT Legal Description: JOHN GOAR ABST 509 PG 175 TR 11 ACS 49.71 INT 200600054964 DD02132006 CO-DC 0509175101100 2CT05091751 | See Tract 16 - 17 Above | N/A | N/A | N/A |
| TOTAL | 7,970,587.02 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-17

DALLAS COUNTY DEV. TRACT NO. 5
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,089,217.02

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 20 | 3,690,381.42 | N/A | N/A | N/A |
| DLH Tract No. 20 Tax Parcel #: 0000899857410000 Property Address: 1830 SMOKE TREE LN, DA Legal Description: SEAGOVILLE HEIGHTS N PT LOT 10-42X180 SMOKE TREE LN INT200600054968 DD02132006 CO-DC 8827 000 10A00 3008827 000 | See Tract 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-1 Tax Parcel #: 65056568510110000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 11 ACS 2.415 INT200600054968 DD02132006 CO-DC 0565685101100 5CU05656851 | See Tract 20 Above | N/A | N/A | N/A |

DALLAS COUNTY DEV. TRACT NO. 5
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,089,217.02

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 20-2 Tax Parcel #: 65056568510080000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 8 ACS 1.368 CALC JURIS SPLIT SEE 65046157010060000 INT200600054968 DD02132006 CO-DC 0565685100800 5CU05656851 | See Tract 20 Above | N/A | N/A | N/A |
| DLH Tract No. 20-2 Tax Parcel #: 65046157010060000 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 6 ACS 0.2232 ALSO ABST 1553 JURIS SPLIT SEE 65056568510080000 INT200600054968 DD02132006 CO-DC 0461570100600 5CU04615701 | See Tract 20 Above | N/A | N/A | N/A |

DALLAS COUNTY DEV. TRACT NO. 5
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,089,217.02

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 20-3 | | | | |
| Tax Parcel #: 65046157010040000 | | | | |
| Property Address: 1600 W WINTERGREEN RD, CU | | | | |
| Legal Description: | | | | |
| JOHN R FONDREN ABST 461 PG 570 | See Tract 20 Above | N/A | N/A | N/A |
| TR 4 ACS 82.53 | | | | |
| ALSO ABSTS 499 & 1553 | | | | |
| VOL88140/0506 CO-DALLAS | | | | |
| 0461570100400 23004615701 | | | | |
| DLH Tract No. 20-3 | | | | |
| Tax Parcel #: 65155328510150100 | | | | |
| Property Address: 1600 W WINTERGREEN RD, CU | | | | |
| Legal Description: | | | | |
| WILLIAM L WILSON ABST 1553 PG 285 | See Tract 20 Above | N/A | N/A | N/A |
| TR 15.1 ACS 2.530 | | | | |
| VOL1988140/0506 CO-DC | | | | |
| 1553285101500 2CU15532851 | | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-17

DALLAS COUNTY DEV. TRACT NO. 5
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

2,089,217.02

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 20-3 Tax Parcel #: 65155328510150000 Property Address: 1600 W WINTERGREEN RD, CU Legal Description: WILLIAM L WILSON ABST 1553 PG 285 TR 15 ACS 4.978 VOL1988140/0506 CO-DC 1553285101500 2CU15532851 | See Tract 20 Above | N/A | N/A | N/A |
| TOTAL | | | 3,690,381.42 | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-18

DALLAS COUNTY FARM JOINT VENT.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

3,803,358.80

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 13 Tax Parcel #: 65086718010020000 Property Address: 1201 TALCO RD, CU Legal Description: JOSEPH MANLEY ABST 867 PG 180 TR 2 ACS 215.34 INT 200600054955 DD02082006 CO-DC 0867180100200 2NT08671801 | 7,983,546.12 | N/A | N/A | N/A |

FORTY-THREE ACRE INVESTMENT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: **N/A**

Amount of Claim

692,385.54

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 30

Tax Parcel #: 65049912510030000
Property Address: 3650 LANCASTER HUTCHINS RD, CU
Legal Description:
WILLIAM GATLIN ABST 499 PG 125
TR 3 ACS 43.12
LOC ALSO ABST 461 & 1102
INT 200600093387 DD03102006 CO-DC
0499125100300 2CU04991251

1,596,561.12

N/A

N/A

N/A

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-20

FORTY-THREE INVESTMENT TRACT 2

**C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146**

Account Number: **N/A**

Amount of Claim

691,422.70

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 31

Tax Parcel #: 65046157010030000
Property Address: 3840 LANCASTER HUTCHINS RD, CU
Legal Description:
JOHN R FONDREN ABST 461 PG 570
TR 3 ACS 43.06
INT 200600093383 DD03102006 CO-DC
0461570100300 2CU04615701

DLH Master Land Holding, LLC

T.E. FROSSARD, JR.
P.O. BOX 170446
DALLAS, TX 75217

Supplement to Schedule D
Exhibit D-21

Case No: 10-30561-HDH-11

Account Number: **N/A** Amount of Claim **871,230.05**

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 114 | | | | |
| Tax Parcel #: 65049912510210000 | | | | |
| Property Address: 1400 VANDERBILT RD, CU | | | | |
| Legal Description: | | | | |
| WILLIAM GATLIN ABST 499 PG 125 | | | | |
| TR 21 ACS 114.95 | | | | |
| ALSO ABST 453 | | | | |
| INT 200600372011 DD10052006 CO-DC | | | | |
| 0499125102100 2CU04991251 | | | | |
| | 4,256,138.70 | N/A | N/A | N/A |

ROZA FRUMKIN
3905 BOSQUE DRIVE
PLANO, TX 75074

Account Number: N/A

Amount of Claim

1,751,033.72

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 98-99

Tax Parcel #: 65098728510090000
Property Address: 1000 E BELTLINE RD, CN
Legal Description:
JAMES MCMILLAN ABST 987 PG 285
TR 9 ACS 193.205
ALSO ABST 504,549 & 1116
INT200600255095 DD07142006 CO-DC
0987285100900 2CN09872851

7,146,388.26

N/A

N/A

N/A

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-23

GREENE ROAD INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

1,560,562.06

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|----------------------------------|---------------|--------------------------|-------|
|----------------------------|----------------------------------|---------------|--------------------------|-------|

DLH Tract No. 27

Tax Parcel #: 65112838510080000
Property Address: 1535 E BELTLINE RD, CN
Legal Description:
MIDDLETON PERRY ABST 1128 PG 385
TR 8 ACS 76.10
INT 200600064263 DD02132006 CO-DC
1128385100800 2CN11283851

2,817,678.60

N/A

N/A

N/A

Supplement to Schedule D
Exhibit D-24

**KRONEY MORSE LAN, PC, AS AGENT
FOR COFFMAN INV. AND DIANE GARVIN
12221 MERIT DRIVE, SUITE 1210
DALLAS, TX 75251**

Account Number: **N/A**

Amount of Claim

1,805,109.98

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|-------------------------------|---|--------------------------|--------|
| DLH Tract No. 161 - 164 19.718 Acres (as described in the legal descriptions below) has been sold to BNSF Railways | 3,487,108.68 | N/A | N/A | N/A |
| DLH Tract No. 161 Tax Parcel #: 0000802183000000 Property Address: 4725 WITT RD, DA Legal Description: BLK 8319 TR 1 ACS 7.804 INT200600339352 DD09112006 CO-DC 8319 000 00100 2008319 000 | See Tract 161 - 164 Above | N/A | N/A | N/A |
| DLH Tract No. 162 Tax Parcel #: 65056568510050000 Property Address: 4720 WITT RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5 ACS 14.882 CALC INT20080160849 DD05022008 CO-DC 0565685100500 5CU05656851 | See Tract 161 - 164 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-24

KRONEY MORSE LAN, PC, AS AGENT
FOR COFFMAN INV. AND DIANE GARVIN
12221 MERIT DRIVE, SUITE 1210
DALLAS, TX 75251

Account Number: N/A

Amount of Claim

1,805,109.98

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|------------------------------|---|----------------------|--------------|
| DLH Tract No. 163 Tax Parcel #: 65056568510050100 Property Address: 5000 WITT RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.1 ACS 3.78 CALC INT200600339352 DD09112006 CO-DC 0565685100501 2NT05656851 | See Tract 161 - 164 Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| DLH Tract No. 164 Tax Parcel #: 00000800941000000 Property Address: 5001 WITT RD, DA Legal Description: BLK 8276 TR 1 ACS 86.39 WITT RD 450.03 FR E LINE BLK 8276 VOL97035/0861 DD122096 CO-DALLAS 8276 000 0010 2008276 000 | See Tract 161 - 164 Above | N/A | N/A | N/A |
| TOTAL | | | | |
| | | | | 3,487,108.68 |

Supplement to Schedule D
Exhibit D-25

CELESTE MADRIGAL
605 PALESTINE
HUTCHINS, TX 75141

Account Number: **N/A**

Amount of Claim

See Below

ELENO MADRIGAL
998 HIGHWAY DRIVE
HUTCHINS, TX 75141

Account Number: **N/A**

Amount of Claim

See Below

JUANITA MADRIGAL
8125 BREEZEWAY
JONESTOWN, TX 78645

Account Number: **N/A**

Amount of Claim

See Below

TOTAL CLAIM 586,613.78

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 78 Tax Parcel #: 65153819510060000 Property Address: 809 N J J LEMMON RD, CU Legal Description: T J WAMPLER ABST 1538 PG 195 TR 6 ACS 39.82 INT20070128339 DD03282007 CO-DC 1538195100600 2CU15381951 | 1,474,375.32 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-26

PILSNER HOLDING CORP.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

4,909,406.99

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 22 - 23 | 11,649,120.12 | N/A | N/A | N/A |
| DLH Tract No. 22 Tax Parcel #: 65112838510030000 Property Address: 1900 W PLEASANT RUN RD, NT Legal Description: MIDDLETON PERRY ABST 1128 PG 385 TR 3 ACS 103.69 INT 200600054973 DD02132006 CO-DC 1128385100300 2NT11283851 | See Tract 22 - 23 Above | N/A | N/A | N/A |
| DLH Tract No. 23 Tax Parcel #: 65050314010010000 Property Address: 500 W PLEASANT RUN RD, CN Legal Description: JONES GREEN ABST 503 PG 140 TR 1 ACS 157.42 JURIS SPLIT SEE 65050314010010100 INT 200600054973 DD02132006 CO-DC 0503140100100 4NT05031401 | See Tract 22 - 23 Above | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-26

PILSNER HOLDING CORP.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

4,909,406.99

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|---|----------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 22-23 Tax Parcel #: 65050314010010100 Property Address: 2211 GREENE RD, NT Legal Description: JONES GREEN ABST 503 PG 140 TR 1.1 ACS 53.51 JURIS SPLIT SEE 65050314010010000 INT 200600054973 DD02132006 CO-DC 0503140100101 4NT05031401 | See Tract 22 - 23 Above | N/A | N/A | N/A |
| TOTAL | 11,649,120.12 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-27

PLEASANT RUN INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

4,280,372.60

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|--|-------------------------------|---------------|--------------------------|-------|
| DLH Tract No. 19 Tax Parcel #: 65029934010030000 Property Address: 400 E PLEASANT RUN RD, CT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 3 ACS 212.33 LOC ALSO ABST 509 INT 200600054966 DD02132006 CO-DC 0299340100300 2CT02993401 | 7,861,730.58 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-28

SOUTHPORT PROPERTIES, LP
C/O RALPH MILLER
4741 ALTA RICA DRIVE
LA MESA, CA 91941

Account Number: N/A

Amount of Claim

2,487,383.97

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 93 - 95 | | | | |
| DLH Tract No. 93 Tax Parcel #: 0000801094000000 Property Address: 4510 LANGDON DR, DA Legal Description: BLK 8284 TR 4 207X210 LANGDON 1677FR BONNIE VIEW INT200600315104 DD08242006 CO-DC 8284 000 00400 2008284 000 | 1,043,392.68 | N/A | N/A | N/A |
| DLH Tract No. 94 Tax Parcel #: 0000801106000000 Property Address: 4500 LANGDON DR, DA Legal Description: BLK 8284 TR 5 ACS 1.6795 INT200600315104 DD08242006 CO-DC 8284 000 00500 2008284 000 | See Tract 93 - 95 Above | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-28

SOUTHPORT PROPERTIES, LP
C/O RALPH MILLER
4741 ALTA RICA DRIVE
LA MESA, CA 91941

Account Number: N/A

2,487,383.97

Amount of Claim

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 95 Tax Parcel #: 00000801106000300 Property Address: 4500 LANGDON DR, DA Legal Description: BLK 8284 TR 5.3 ACS 25.50 INT200600315104 DD08242006 CO-DC 8284 000 00503 2008284 000 | See Tract 93 - 95 Above | N/A | N/A | N/A |
| TOTAL | 1,043,392.68 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-29

TALCO INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

1,891,751.14

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 15 Tax Parcel #: 65029934010010000 Property Address: 800 TALCO RD, NT Legal Description: THOMAS J CAMPBELL ABST 299 PG 340 TR 1 ACS 101.45 LOC ALSO ABST 1285 INT 200600054962 DD02132006 CO-DC 0299340100100 2NT02993401 | 3,756,287.70 | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-30

TIERONE BANK
ATTN: LOIS SEMERAD
1235 "N" STREET
LINCOLN, NE 68508

Account Number: 01-10251850

47,483,353.16

Amount of Claim

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|----------------------------|----------------------------|---------------|----------------------|-------|
|----------------------------|----------------------------|---------------|----------------------|-------|

ADESA

Note 1

N/A

46,705,371.00

Allen Capital Partners, LLC

and

Richard S. Allen

DLH Tract No. 32

Tax Parcel #: 65056568510070000

Property Address: 3901 LANCASTER HUTCHINGS RD, CU

Legal Description:

H H HICKMAN ABST 565 PG 685

TR 7 ACS 40.4708 CALC

JURIS SPLIT SEE 65046157010010100

INT20080160847 DD03312008 CO-DC

0565685100700 5CU05656851

See ADESA Above

Allen Capital Partners, LLC

and

Richard S. Allen

Note 1

N/A

TIERONE BANK
ATTN: LOIS SEMERAD
1235 "N" STREET
LINCOLN, NE 68508

Account Number: **01-10251850**

Amount of Claim

47,483,353.16

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|--|----------------------|--------|
| DLH Tract No. 178 Tax Parcel #: 65046157010060100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 6.1 ACS 7.35 ALSO ABST 1553 JURIS SPLIT SEE 65056568510080100 INT20080160845 DD03312008 CO-DC 0461570100600 5CU04615701 | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65046157010010100 Property Address: 3800 LANCASTER HUTCHINS RD, CU Legal Description: JOHN R FONDREN ABST 461 PG 570 TR 1.1 ACS 35.7002 CALC JURIS SPLIT SEE 65056568510070000 INT20080160847 DD03312008 CO-DC 0461570100100 5CU04615701 | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-30

TIERONE BANK
ATTN: LOIS SEMERAD
1235 "N" STREET
LINCOLN, NE 68508

Account Number: **01-10251850**

Amount of Claim

47,483,353.16

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|--|----------------------|--------|
| Tax Parcel #: 65056568510110100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 11.1 ACS 12.095 INT20080160845 DD03312008 CO-DC 0565685101100 5CU05656851 | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65056568510080100 Property Address: 1800 W WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 8.1 ACS 24.088 CALC JURIS SPLIT SEE 65046157010060100 INT20080160845 DD03312008 CO-DC 0565685100800 5CU05656851 | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| Tax Parcel #: 65056568510050400 Property Address: 701 E WINTERGREEN RD, CU Legal Description: H H HICKMAN ABST 565 PG 685 TR 5.4 ACS 36.667 INT20080160851 DD03312008 CO-DC 0565685100503 5CU05656851 | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |

Supplement to Schedule D
Exhibit D-30

TIERONE BANK
ATTN: LOIS SEMERAD
1235 "N" STREET
LINCOLN, NE 68508

Account Number: 01-10251850

47,483,353.16

Amount of Claim

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|----------------------------|----------------------------|--|----------------------|--------|
| ADESA Improvements | See ADESA Above | Allen Capital Partners, LLC and Richard S. Allen | N/A | Note 1 |
| TOTAL | 46,705,371.00 | | | |

Case No: 10-30561-HDH-11

VAN DE GREEN INVESTMENTSTRAC
C/O DON TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Amount of Claim

2,172,064.46

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 3 | | | | |
| Tax Parcel #: 65001512510160000 | | | | |
| Property Address: 300 W WINTERGREEN RD, CU | | | | |
| Legal Description: | | | | |
| S C ATTERBURY ABST 15 PG 125 | 1,635,808.68 | N/A | N/A | N/A |
| TR 16 ACS 44.178 | | | | |
| INT 200600052131 DD02132006 CO-DC | | | | |
| 0015125101600 4CU00151251 | | | | |

WILLIAM ERNST & LINDA ERNST
933 GRAND CYPRESS LANE
FAIRVIEW, TX 75069

Account Number: N/A

Amount of Claim

195,554.65

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 177 | 894,918.42 | N/A | N/A | N/A |
| Tax Parcel #: 65098728510170000 Property Address: 910 E BELTLINE RD, CN Legal Description: JAMES MCMILLAN ABST 987 PG 285 TR 17 ACS 23.67 SEE 650987285101700HS FOR HS INT200600404012 DD10182006 CO-DC 0987285101700 2CN09872851 | See Tract No. 177 Above | N/A | N/A | N/A |
| Tax Parcel #: 650987285101700HS Property Address: 910 E BELTLINE RD, CN Legal Description: JAMES MCMILLAN ABST 987 PG 285 TR 17 ACS 0.50 SEE 65098728510170000 PARENT INT200600404012 DD10182006 CO-DC 0987285101700 2CN09872851 | See Tract No. 177 Above | N/A | N/A | N/A |
| TOTAL | 894,918.42 | | | |

Supplement to Schedule D
Exhibit D-33

WINTERGREEN 188 TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

3,505,966.55

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 11 | 5,239,549.26 | N/A | N/A | N/A |
| Tax Parcel #: 65129282010060000 Property Address: 1300 E WINTERGREEN RD, CU Legal Description: W H SHELTON ABST 1292 PG 820 TR 6 ACS 90.2187 INT2006600059449 DD02132006 CO-DC 1292820100600 4CU12928201 | See Tract No. 11 Above | N/A | N/A | N/A |
| Tax Parcel #: 65010172510230000 Property Address: 1500 GOODE RD, CU Legal Description: JOSIAH G BEATTY ABST 101 PG 725 TR 23 ACS 50.9633 CO-DALLAS 0101725102300 23001010023 | See Tract No. 11 Above | N/A | N/A | N/A |
| TOTAL | 5,239,549.26 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-34

WINTERGREEN 42 ACRE DEV. TRACT
C/O DON P. TEAGUE.
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

876,252.84

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross- Collateralized | Other |
|----------------------------|-------------------------------|---------------|--------------------------|-------|
|----------------------------|-------------------------------|---------------|--------------------------|-------|

DLH Tract No. 8

Tax Parcel #: 65049912510020000
Property Address: 1300 W WINTERGREEN RD, CU
Legal Description:
WILLIAM GATLIN ABST 499 PG 125
TR 2 ACS 42.73
INT 200600054949 DD02132006 CO-DC
0499125100200 2CU04991251

1,582,120.98

N/A

N/A

N/A

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-35

WINTERGREEN INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

1,678,090.09

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 10 | | | | |
| Tax Parcel #: 300256000A0010000 Property Address: 1 E WINTERGREEN RD, CU Legal Description: WINTERGREEN TRADE CENTER BLK A LT 1 ACS 38.971 INT200600054953 DD02132006 CO-DC 0256000A00100 5CU0256000A | 2,508,511.50 | N/A | N/A | N/A |
| Tax Parcel #: 300256000A0020000 Property Address: 2 E WINTERGREEN RD, CU Legal Description: WINTERGREEN TRADE CENTER BLK A LT 2 ACS 17.836 INT200600054953 DD02132006 CO-DC 0256000A00200 5CU0256000A | See Tract No. 10 Above | N/A | N/A | N/A |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-35

WINTERGREEN INVESTMENT TRACT
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim

1,678,090.09

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|---|----------------------------|---------------|----------------------|-------|
| Tax Parcel #: 30022500080010000 Property Address: 1300 E WINTERGREEN RD, CU Legal Description: SKYLINE ESTATES INST 4 BLK J LTS 2-15, BLK K LTS 15-29 BLK H LTS 1-2 ACS 8.471 INT200600054953 DD02132006 CO-DC 0225000800100 5CU02250008 | See Tract No. 10 Above | N/A | N/A | N/A |
| TOTAL | 2,508,511.50 | | | |

DLH Master Land Holding, LLC

Case No: 10-30561-HDH-11

Supplement to Schedule D
Exhibit D-36

WINTERGREEN REALTY CORP.
C/O DON P. TEAGUE
428 W. PLEASANT RUN ROAD
LANCASTER, TX 75146

Account Number: N/A

Amount of Claim 1,305,472.12

| Legal Property Description | Value per Merger Agreement | Guaranteed by | Cross-Collateralized | Other |
|--|----------------------------|---------------|----------------------|-------|
| DLH Tract No. 9 Tax Parcel #: 65001512010010000 Property Address: 1359 W WINTERGREEN RD, CU Legal Description: S C ATTERBURY ABST 15 PG 120 TR 1 ACS 50.84 INT 200600054951 DD02132006 CO-DC 0015120100100 2CU00151201 | 1,880,920.80 | N/A | N/A | N/A |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

☒ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☒ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☒ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☒ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

X Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

X Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

X Administrative Allowance under 11U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|---------------------------------------|---|------------------|--------------|----------|-----------------|--------------------------------|--|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | | |
| ACCOUNT NO. | | | | | | | | | |
| Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348 | | | | X | X | X | \$ Unknown | \$ Unknown | \$ Unknown |
| ACCOUNT NO. | | | | | | | | | |
| Dallas County Tax Office Property Tax Department 500 Elm Street Dallas, TX 75202-3304 | | | | X | X | X | Unknown | Unknown | Unknown |
| ACCOUNT NO. | | | | | | | | | |
| Internal Revenue Service Special Procedures - Insolvency P.O. Box 21126 Philadelphia, PA 19114 | | | | X | X | X | 0.00 | 0.00 | 0.00 |
| ACCOUNT NO. | | | | | | | | | |
| | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| | | | | | | | | | |
| Subtotal (Total of this page) | | | | | | | \$ 0.00 | 0.00 | 0.00 |
| Total (Use only on last page of the completed Schedule E) | | | | | | | \$ 0.00 | 0.00 | 0.00 |

(Report total also on
Summary of Schedules)

Sheet no. 1 of 1 sheets attached to
Schedule of Creditors Holding
Priority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. A&A LANDSCAPE & IRRIGATION, LP 2949 WEST AUDIE MURPHY PARKWAY FARMERSVILLE, TX 75442 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ADCC UNIVERSITY CENTRE NO. 2 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: Intercompany Claim | | | | 3,627.17 |
| ACCOUNT NO. ADESA TEXAS, INC. 13085 HAMILTON CROSSING BLVD SUITE 500 CARMEL, IN 46032 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ADVANCED H2O LLC 7853 SE 27TH STREET, SUITE 283 MERCER ISLAND, WA 98040 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ADVANCED H2O, LLC 4800 LANGDON ROAD DALLAS, TX 75241 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ALLEN CAPITAL PARTNERS, LLC 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 254.13 |
| ACCOUNT NO. ALLEN CAPITAL PARTNERS, LLC 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| ACCOUNT NO. | | | | | | | |
| ALLEN CAPITAL PARTNERS, LLC 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | | | Date Incurred: Various Nature of claim: Intercompany Claim | | | | 4,350.00 |
| ACCOUNT NO. | | | | | | | |
| ALLEN DEV. OF CENTRAL CALIF. 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 15,273.56 |
| ACCOUNT NO. | | | | | | | |
| ALLEN DEVELOPMENT OF CENTRAL CALIFORNIA 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. | | | | | | | |
| ALLEN EMPLOYMENT SERVICES 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. | | | | | | | |
| ALLEN, MATKINS, LECK, GAMBLE 501 WEST BROADWAY, 15TH FLOOR SAN DIEGO, CA 92101 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 75,105.59 |
| ACCOUNT NO. | | | | | | | |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | X | | Date Incurred: Various Nature of claim: Bank/Financing Claim | X | X | | Unknown |
| ACCOUNT NO. | | | | | | | |
| ALLISON & PARTNERS 505 SANSOME STREET SEVENTH FLOOR SAN FRANCISCO, CA 94111-3323 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 6,055.11 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. ANDERSON AUDIO VISUAL 5725 KEARNY VILLA ROAD, STE M SAN DIEGO, CA 92123 ATTN: ACCOUNTS RECEIVABLE | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 43.18 |
| ACCOUNT NO. AON RISK SERVICES, INC. DEPARTMENT 9832 LOS ANGELES, CA 90084-9832 ATTN: JOANNE MOORE | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 50.25 |
| ACCOUNT NO. AT&T P.O. BOX 105068 ATLANTA, GA 30348-5068 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ATMOS ENERGY PO BOX 790311 ST. LOUIS, MO 63179-0311 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 572.91 |
| ACCOUNT NO. BERKELEY FIRST CITY, L.P. 1700 PACIFIC AVENUE, SUITE 2300 DALLAS, TX 75201 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. BERKELEY FIRST CITY, LP P.O. BOX 650759 DALLAS, TX 75265-0759 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. BLACK'S GUIDE NETWORK COMMUNICATIONS INC. P.O. BOX 402168 ATLANTA, GA 30384-2168 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 2,000.00 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. BODLE FARMS 1030 ALLEN RD. RED OAK, TX 75154 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. TIM BODLE 1030 ALLEN RD. RED OAK, TX 75154 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. BRAZOS TAX GROUP, LLP 930 WEST 1ST STREET, SUITE 303 FORT WORTH, TX 76102 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. CDW DIRECT P.O. BOX 75723 CHICAGO, IL 60675-5723 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. CHERRY, PETERSEN & LANDRY, LLP CAMPBELL CENTRE TOWER I 8350 N CENTRAL EXPRESSWAY STE 800 DALLAS, TX 75206 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 200.00 |
| ACCOUNT NO. CIT TECHNOLOGY FINANCIAL SERVICES, INC. P.O. BOX 550599 JACKSONVILLE, FL 32255-0599 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. CLEAR CHANNEL COMMUNICATIONS, INC. 3700 EAST RANDOL MILL ROAD ARLINGTON, TX 76011, TX 76011 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. CLOVER LEAF 82 ACRE (PARCEL1) 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | | | Date Incurred: Various Nature of claim: Intercompany Claim | | | | 28,407.32 |
| ACCOUNT NO. COSTAR REALTY INFORMATION, INC 2 BETHESDA METRO CENTER 10TH FLOOR BETHESDA, MD 20814-5388 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 12,002.06 |
| ACCOUNT NO. CT CORPORATION P.O. BOX 4349 CAROL STREAM, IL 60197-4349 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 2,733.69 |
| ACCOUNT NO. CITY OF DALLAS CITY HALL, 1AN DALLAS, TX 75277 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 236.19 |
| ACCOUNT NO. CITY OF DALLAS CITY HALL, 1AN DALLAS, TX 75277 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. CITY OF DALLAS, HUTCHINS & WILMER, TEXAS OFFICE OF ECONOMIC DEVELOPMENT CITY HALL, ROOM 5CS 1500 MARILLA STREET DALLAS, TX 75201 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. | | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|
| CITY OF DALLAS, TEXAS DIRECTOR, OFFICE OF ECONOMIC DEVELOPMENT CITY HALL, ROOM 5CS, 1500 MARILLA STREET DALLAS, TEXAS 75201, TX 75201 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. DANIELLS, PHILLIPS, VAUGHAN, BOCK 300 NEW STINE ROAD BAKERSFIELD, CA 93309 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 58,750.00 |
| ACCOUNT NO. DLH DEVELOPMENT MANAGER 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | | | Date Incurred: Various Nature of claim: Intercompany Claim | | | | 3,883,276.63 |
| ACCOUNT NO. DLH HUTCHINS WINTERGREEN 15, LLC 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: Intercompany Claim | | | | 70,000.00 |
| ACCOUNT NO. FIRE-TEX SYSTEMS, INC. 844 DALWORTH DRIVE, SUITE 1 MESQUITE, TX 75149 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. FORTUNE CHINA PUBLISHING LIMITED 26/F., WESTERN HARBOUR CENTRE 181 CONNAUGHT ROAD WEST HONG KONG, HONG KONG HK | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 5,496.00 |
| ACCOUNT NO. G&G CONNECTION 3575 N. BELTLINE RS. #117 IRVING, TX 75062 ATTN: JANITORIAL SERVICES TRASH DUMP | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 216.50 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. G&G PROTECTION 3575 N. BELTINE RD #117 IRVING, TX 75062 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 3,312.45 |
| ACCOUNT NO. MYRON W. GOFF 428 W. PLEASANT RUN ROAD LANCASTER, TX 75146 ATTN: DON TEAGUE | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. JAMES GUADAGNI 13324 AVENUE 272 VISALIA, CA 93277 | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 1,275,000.00 |
| ACCOUNT NO. HUNTON & WILLIAMS P.O. BOX 840686 DALLAS, TX 75284-0686 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 121,889.89 |
| ACCOUNT NO. CITY OF HUTCHINS, TEXAS ATTENTION: MAYOR 321 NORTH MAIN STREET, PO BOX 500 HUTCHINS, TX 75141 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. CITY OF HUTCHINS, TEXAS THE HUTCHINS ECONOMIC DEVELOPMENT CORP. P.O. BOX 361 HUTCHINS, TX 75141 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. ITTC LAND, LLC 125 S. BRIDGE STREET, SUITE 100 VISALIA, CA 93291 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 10,000.00 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------|---|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. JACKSON WALKER L.L.P. ATTORNEYS & COUNSELORS P.O. BOX 130989 DALLAS, TX 75313-0989 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 119,523.38 |
| ACCOUNT NO. MARGARET M JENSEN 1396 W. HERNDON AVE #108 FRESNO, CA 93711 ATTN: MARGARET M JENSEN | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 610,000.00 |
| ACCOUNT NO. JRJ PAVING, L.P. 1805 ROYAL LANE, SUITE 107 DALLAS, TX 75229 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 502,771.74 |
| ACCOUNT NO. KIMLEY-HORN AND ASSOCIATES TX P.O. BOX 951640 DALLAS, TX 75395-1640 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 143,054.39 |
| ACCOUNT NO. KLEINFELDER CENTRAL, INC. P.O. BOX 676621 DALLAS, TX 75267-6621 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 17,234.25 |
| ACCOUNT NO. MIKE KRANYAK 5400 ROSEDALE HIGHWAY BAKERSFIELD, CA 93308 | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 1,020,000.00 |
| ACCOUNT NO. LA MADERA, INC 1396 W. HERNDON AVE #108 FRESNO, CA 93711 ATTN: RODGER B JENSEN | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 510,000.00 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| ACCOUNT NO. CITY OF LANCASTER P.O. BOX 940 LANCASTER, TX 75146 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 89.80 |
| ACCOUNT NO. M&M OUTDOOR ADVERTISING CO. P.O. BOX 1418 1105 S. HAMPTON ROAD DESOTO, TEXAS 75123, TX 75123 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. MARCOA PUBLISHING DALLAS, INC. 1501 LBJ FREEWAY, SUITE 150 DALLAS, TX 75234 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 3,645.00 |
| ACCOUNT NO. MAJID MOJIBI 3129 STANDARD STREET BAKERSFIELD, CA 93388 | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 1,020,000.00 |
| ACCOUNT NO. MYCON GENERAL CONTRACTORS, INC 208 E. LOUISIANA, SUITE 200 MCKINNEY, TX 75069 ATTN: DAMON NORMAN | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 11,171.40 |
| ACCOUNT NO. CHUCK NICHOLS DBA SIEARA FARMS 13762 FIRST AVENUE HANFORD, CA 93230 | | | Date Incurred: Various Nature of claim: Bank/Financing Claim | | | | 2,196,712.33 |
| ACCOUNT NO. PITNEY BOWES PO BOX 856390 LOUISVILLE, KY 40285-6390 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| ACCOUNT NO. JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146, TX 75146 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDVALE LANE HASLETT, TX 76052, TX 76052 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. RANDY SEBIK 4001 MARTIN PKWY COLLEYVILLE, TX 7603, TX 76034 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. SHEPHERD PLACE HOMES, INC. 820 ROWLETT ROAD GARLAND, TEXAS 75043, TX 75043 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. SOUTH COAST COPY SYSTEMS - CIT 792 GENEVIEVE, STE. D SOLANA BEACH, CA 92075 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. SPRINT SPECTRUM, LP 1341 W. MOCKINGBIRD LANE, SUITE 800E DALLAS, TX 75247, TX 75247 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. TRAN SYSTEMS CORPORATION P.O. BOX 419380, DEPT. 144 KANSAS CITY, MO 64141-6380 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 26,619.01 |

In re **DLH MASTER LAND HOLDINGS LLC**Debtor, Case No. **10-30561-HDH-11** (if Known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| ACCOUNT NO. TW TELECOM PO BOX 172567 DENVER, CO 80217-2567 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. TXU ENERGY P.O. BOX 650638 DALLAS, TX 75265-0638 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 16.79 |
| ACCOUNT NO. US OUTDOOR ADVERTISING POST OFFICE BOX 6439 LAUREL, MS 39441, MS 39441 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. VERIZON P.O. BOX 9622 MISSION HILLS, CA 91346-9622 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. VINSON & ELKINS LLP ATTORNEYS AT LAW P.O. BOX 200113 HOUSTON, TX 77216-0013 | | | Date Incurred: Various Nature of claim: General Trade Claim | | | | 16,950.00 |
| ACCOUNT NO. CITY OF WILMER 128 N. DALLAS AVENUE WILMER, TX 75172 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |
| ACCOUNT NO. WINTERGREEN ROAD & PLEASANT RUN GRADE SEPARATIONS 321 NORTH MAIN STREET PO BOX 500 HUTCHINS, TX 75141 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |

In re DLH MASTER LAND HOLDINGS LLCDebtor, Case No. 10-30561-HDH-11 (if Known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|--------------------|
| ACCOUNT NO. | | | | | | | |
| WINTERGREEN ROAD & PLEASANT RUN GRADE SEPARATIONS 128 N. DALLAS AVENUE WILMER, TX 75172 | | | Date Incurred: Various Nature of claim: Executory Contract | X | X | X | Unknown |

Grand Total
(Use only on last page of the completed Schedule)

| |
|-----------------|
| \$11,576,640.72 |
|-----------------|

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|--|
| LEASES | |
| BERKELEY FIRST CITY, LP P.O. BOX 650759 DALLAS, TEXAS 75265-0759 | OFFICE LEASE |
| BERKELEY FIRST CITY, L.P. 1700 PACIFIC AVENUE, SUITE 2300 DALLAS, TEXAS 75201 | OFFICE LEASE |
| ADVANCED H2O, LLC 4800 LANGDON ROAD DALLAS, TEXAS 75241 | TENANT LEASE |
| ADVANCED H2O LLC 7853 SE 27TH STREET, SUITE 283 MERCER ISLAND, W A 98040 | TENANT LEASE |
| ADESA TEXAS, INC. 13085 HAMILTON CROSSING BLVD SUITE 500 CARMEL, INDIANA 46032 | TENANT LEASE |
| OFFICE | |
| SOUTH COAST COPY SYSTEMS - CIT 792 GENEVIEVE, STE. D SOLANA BEACH, CA 92075 | COPIERS |
| CIT TECHNOLOGY FINANCIAL SERVICES, INC. P.O. BOX 550599 JACKSONVILLE, FL 32255-0599 | COPIERS |
| CDW DIRECT P.O. BOX 75723 CHICAGO, IL 60675-5723 | COMPUTER MAINTENANCE |
| PITNEY BOWES PO BOX 856390 LOUISVILLE, KY 40285-6390 | POSTAGE MACHINE |
| AT&T P.O. BOX 105068 ATLANTA, GA 30348-5068 | PHONE |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|--|
| OFFICE VERIZON P.O. BOX 9622 MISSION HILLS, CA 91346-9622 TW TELECOM PO BOX 172567 DENVER, CO 80217-2567 | PHONE PHONE |
| SERVICE AGREEMENTS BRAZOS TAX GROUP, LLP 930 WEST 1ST STREET, SUITE 303 FORT WORTH, TEXAS 76102 ALLEN DEVELOPMENT OF CENTRAL CALIFORNIA 11943 EL CAMINO REAL, SUITE #200 SAN DIEGO, CA 92130 ALLEN EMPLOYMENT SERVICES 11943 EL CAMINO REAL, SUITE #200 SAN DIEGO, CA 92130 ALLEN CAPITAL PARTNERS 11943 EL CAMINO REAL, SUITE #200 SAN DIEGO, CA 92130 | TAX CONSULTATION DEBTOR ADVANCES OR REIMBURSES EXPENSES DEBTOR ADVANCES PAYROLL AND EMPLOYEE BENEFITS FOR PAYMENT DEBTOR ADVANCES OR REIMBURSES EXPENSES |
| BUILDING MAINTENANCE A&A LANDSCAPE & IRRIGATION, LP 2949 WEST AUDIE MURPHY PARKWAY FARMERSVILLE, TEXAS 75442 A&A LANDSCAPE & IRRIGATION, LP 2949 WEST AUDIE MURPHY PARKWAY FARMERSVILLE, TEXAS 75442 FIRE-TEX SYSTEMS, INC. 844 DALWORTH DRIVE, SUITE 1 MESQUITE, TEXAS 75149 FIRE-TEX SYSTEMS, INC. 844 DALWORTH DRIVE, SUITE 1 MESQUITE, TEXAS 75149 | LANDSCAPING - 4800 LANGDON ROAD LANDSCAPING - 4900 LANGDON ROAD FIRE SYSTEM MONITORING - 4800 LANGDON ROAD FIRE SYSTEM MONITORING - 4900 LANGDON ROAD |
| FARM/PASTURE & LAND LEASES TIM BODLE 1030 ALLEN RD. RED OAK, TX 75154 TIM BODLE 1030 ALLEN RD. RED OAK, TX 751154 BODLE FARMS 1030 ALLEN RD. RED OAK, TX 75154 | PARCEL #9 (NONRESIDENTIAL REAL PROPERTY) PARCEL #14 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##20-23 (NONRESIDENTIAL REAL PROPERTY) |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|---|
| FARM/PASTURE & LAND LEASES (CONTINUED) TIM BODLE 1030 ALLEN RD. RED OAK, TX 75154 TIM BODLE 1030 ALLEN RD. RED OAK, TX 75154 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052 SANTA ROSA LAND & CATTLE, LLC C/O RANDY SEBIK P.O. BOX 2077 KELLER, TX 76244 | PARCEL ##55-58 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##62,63 (NONRESIDENTIAL REAL PROPERTY) PARCEL #3 (NONRESIDENTIAL REAL PROPERTY) PARCEL #4 (NONRESIDENTIAL REAL PROPERTY) PARCEL #5 (NONRESIDENTIAL REAL PROPERTY) PARCEL #8 (NONRESIDENTIAL REAL PROPERTY) PARCEL #13 (NONRESIDENTIAL REAL PROPERTY) PARCEL #15 (NONRESIDENTIAL REAL PROPERTY) PARCEL #21 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##22, 23 (NONRESIDENTIAL REAL PROPERTY) |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|---|
| <p>FARM/PASTURE & LAND LEASES (CONTINUED)</p> <p>SANTA ROSA LAND & CATTLE, LLC RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052</p> <p>SANTA ROSA LAND & CATTLE, LLC RANDY SEBIK 1025 MAIDAVALE LANE HASLETT, TX 76052</p> <p>SANTA ROSA LAND & CATTLE, LLC P.O. BOX 2077 KELLER, TX 76244</p> <p>MYRON GOFF P.O. BOX 677 HUTCHINS, TX 75141-0677</p> <p>SHEPHERD PLACE HOMES, INC. 620 ROWLETT ROAD GARLAND, TEXAS 75043</p> <p>M&M OUTDOOR ADVERTISING CO. P.O. BOX 1418 1105 S. HAMPTON ROAD DESOTO, TEXAS 75123</p> <p>US OUTDOOR ADVERTISING POST OFFICE BOX 6439 LAUREL, MS 39441</p> <p>CLEAR CHANNEL COMMUNICATIONS, INC. 3700 EAST RANDOL MILL ROAD ARLINGTON, TX 76011</p> <p>JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146</p> <p>JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146</p> | <p>PARCEL ##59, 60, 61 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL #84 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL ##108-111 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL #13 (NONRESIDENTIAL REAL PROPERTY)</p> <p>WINTERGREEN ROAD 22 ACRE (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL #33 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL #156 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL #87 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL ##24, 25 (NONRESIDENTIAL REAL PROPERTY)</p> <p>PARCEL ##35, 38 (NONRESIDENTIAL REAL PROPERTY)</p> |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|--|
| FARM/PASTURE & LAND LEASES (CONTINUED) JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146 JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146 JIM TOM RODDY 218 CREEKWOOD LANCASTER, TX 75146 SPRINT SPECTRUM, LP 1341 W. MOCKINGBIRD LANE, SUITE 600E DALLAS, TX 75247 RANDY SEBIK 4001 MARTIN PKWY COLLEYVILLE, TX 76034 RANDY SEBIK 4001 MARTIN PKWY COLLEYVILLE, TX 76034 RANDY SEBIK P.O. BOX 2077 KELLER, TX 76244 RANDY SEBIK 4001 MARTIN PKWY COLLEYVILLE, TX 76034 | PARCEL #66 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##67, 68 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##70-72 (NONRESIDENTIAL REAL PROPERTY) PARCEL #93 (NONRESIDENTIAL REAL PROPERTY) PARCEL #13 (NONRESIDENTIAL REAL PROPERTY) PARCEL #21 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##22, 23 (NONRESIDENTIAL REAL PROPERTY) PARCEL ##108-111 (NONRESIDENTIAL REAL PROPERTY) |
| COUNTY & CITY AGREEMENTS WINTERGREEN ROAD & PLEASANT RUN GRADE SEPARATIONS 321 NORTH MAIN STREET, PO BOX 500 HUTCHINS, TEXAS 75141 WINTERGREEN ROAD & PLEASANT RUN GRADE SEPARATIONS 128 N. DALLAS AVENUE WILMER, TX 75172 CITY OF HUTCHINS, TEXAS ATTENTION: MAYOR 321 NORTH MAIN STREET, PO BOX 500 HUTCHINS, TEXAS 75141 | MEMORANDUM OF UNDERSTANDING MEMORANDUM OF UNDERSTANDING 380 PROJECT DEVELOPMENT & FINANCING AGREEMENT |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|---|
| <p>COUNTY & CITY AGREEMENTS (CONTINUED)</p> <p>CITY OF HUTCHINS, TEXAS THE HUTCHINS ECONOMIC DEVELOPMENT CORP. ATTN: EXECUTIVE DIRECTOR P.O. BOX 361 HUTCHINS, TEXAS 75141</p> <p>CITY OF HUTCHINS, TEXAS THE HUTCHINS ECONOMIC DEVELOPMENT CORP. ATTN: EXECUTIVE DIRECTOR P.O. BOX 361 HUTCHINS, TEXAS 75141</p> <p>CITY OF DALLAS, TEXAS DIRECTOR, OFFICE OF ECONOMIC DEVELOPMENT CITY HALL, ROOM 5CS, 1500 MARILLA STREET DALLAS, TEXAS 75201</p> <p>CITY OF DALLAS, HUTCHINS & WILMER, TEXAS OFFICE OF ECONOMIC DEVELOPMENT CITY HALL, ROOM 5CS 1500 MARILLA STREET DALLAS, TX 75201</p> <p>CITY OF DALLAS, HUTCHINS & WILMER, TEXAS 128 N. DALLAS AVENUE WILMER, TX 75175</p> <p>CITY OF DALLAS, HUTCHINS & WILMER, TEXAS 321 NORTH MAIN STREET PO BOX 500 HUTCHINS, TX 75141</p> <p>CITY OF DALLAS CITY HALL, 1AN DALLAS, TX 75277</p> | <p>ECONOMIC DEVELOPMENT AGREEMENT EAST WINTERGREEN ROAD</p> <p>ECONOMIC DEVELOPMENT AGREEMENT WINTERGREEN RIGHT OF WAY</p> <p>DEVELOPMENT AGREEMENT</p> <p>OVERVIEW OF PUBLIC INFRASTRUCTURE FUNDING</p> <p>OVERVIEW OF PUBLIC INFRASTRUCTURE FUNDING</p> <p>OVERVIEW OF PUBLIC INFRASTRUCTURE FUNDING</p> <p>INLAND PORT AREA PROJECT UPDATE</p> |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | JAMES GUADAGNI 13324 AVENUE 272 VISALIA, CA 93277 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | LA MADERA, INC 1396 WEST HERNDON, SUITE 108 FRESNO, CA 93710 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | MARGARET M. JENSEN 1396 WEST HERNDON, SUITE 108 FRESNO, CA 93710 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | MIKE KRANYAK 5400 ROSEDALE HIGHWAY BAKERSFIELD, CA 93308 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | MAJIB MOJIBI 141 DENISE AVE BAKERSFIELD, CA 93308 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | CHUCK NICHOLS 13762 FIRST AVENUE HANFORD, CA 93230 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | BBVA COMPASS 8333 DOUGLAS AVENUE DALLAS, TX 75225 ATTN: ATILA ALI |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | SOUTHWEST SECURITIES P.O. BOX 1959 ARLINGTON, TX 76004 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | TIERONE BANK P.O. BOX 80578 LINCOLN, NE 68508 |
| RICHARD S. ALLEN 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | AMERICAN BANK OF TEXAS 6071 SHERRY LANE DALLAS, TX 75225 |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| ALLEN CAPITAL PARTNERS 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | BBVA COMPASS 8333 DOUGLAS AVENUE DALLAS, TX 75225 ATTN: ATILA ALI |
| ALLEN CAPITAL PARTNERS 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | SOUTHWEST SECURITIES P.O. BOX 1959 ARLINGTON, TX 76004 |
| ALLEN CAPITAL PARTNERS 11943 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130 | TIERONE BANK P.O. BOX 80578 LINCOLN, NE 68508 |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Director of Accounting (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the DLH Master Land Holding, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 178 (Total Shown On Summary Page Plus 1) sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 2/22/10 Signature: [Signature]
Jimmy D. Saubert
(Print or type name of individual signing on behalf of debtor)

(An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.)

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

The business of the Debtor is complex. While every effort has been made to make these Schedules accurate and complete, unintentional errors or omissions may exist. In the event that errors or omissions are discovered, these Schedules will be supplemented or amended, as appropriate.